

(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(19) World Intellectual Property Organization  
International Bureau



(43) International Publication Date  
28 November 2002 (28.11.2002)

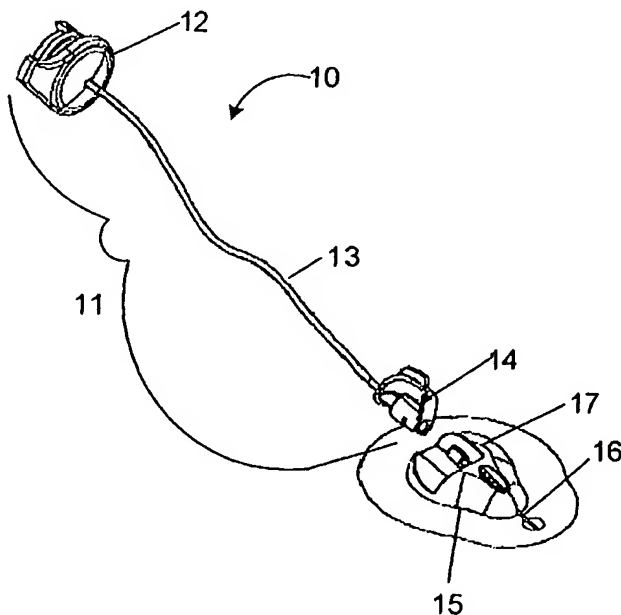
PCT

(10) International Publication Number  
**WO 02/094352 A2**

- (51) International Patent Classification<sup>7</sup>: A61M 5/14 (74) Agents: **SMOLENSKI, Alexander, J., Jr.** et al.; Bromberg & Sunstein LLP, 125 Summer Street, Boston, MA 02110-1618 (US).
- (21) International Application Number: PCT/US02/15865
- (22) International Filing Date: 20 May 2002 (20.05.2002) (81) Designated States (*national*): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EF, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, UZ, VN, YU, ZA, ZM, ZW.
- (25) Filing Language: English
- (26) Publication Language: English
- (30) Priority Data:  
60/291,881 18 May 2001 (18.05.2001) US  
10/037,614 4 January 2002 (04.01.2002) US
- (71) Applicant: **DEKA PRODUCTS LIMITED PARTNERSHIP** [US/US]; 340 Commercial Street, Manchester, NH 03101 (US).
- (72) Inventors: **GRAY, Larry, B.**; 19 Iris Drive, Merrimack, NH 03054 (US). **HAMILTON, Jared**; 398 Notre Dame Avenue, #3, Manchester, NH 03102 (US). **LANIGAN, Richard**; 6 Angela Way, Concord, NH 03301 (US). **TRACEY, Brian**; 151 Talent Road, Litchfield, NH 03052 (US).
- (84) Designated States (*regional*): ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).
- Published:**  
— without international search report and to be republished upon receipt of that report

[Continued on next page]

(54) Title: INFUSION SET FOR A FLUID PUMP



(57) Abstract: A medical device for delivery of a fluid to a patient from a line terminating in a tubing needle. The medical device includes a cannula assembly for coupling the fluid into a cannula that is inserted into the patient. The cannula assembly has a first locking element disposed in a fixed position with respect to the cannula. Coupling the line to the cannula assembly is an infusion flap. The infusion flap includes a second locking element for engaging the first locking element of the cannula assembly and a lift tab for disconnecting the infusion flap from the cannula assembly. Coupling of the first and second locking elements requires initial mating of the infusion flap with respect to the cannula assembly.

WO 02/094352 A2

**WO 02/094352 A2**

---



*For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.*

## Infusion Set for a Fluid Pump

### Technical Field and Background Art

The present invention relates to a system and method for delivery of a fluid to a patient, and more particularly, to an infusion set for a fluid pump that may be used, for example, to deliver insulin to a patient.

Currently, there are two primary methods of treating diabetes. One method involves taking multiple injections of long acting insulin on a daily basis. The second method is by continuous delivery of short acting insulin to more closely emulate the human pancreas. This may be accomplished using a syringe pump.

A syringe pump typically includes four major components. These components are a microprocessor controlled syringe pump, an insulin filled syringe, a hub and tubing set, and a cannula.

A syringe pump is often worn in a carrying case on a patient's belt, in a manner similar to a pager, or in more discrete locations such as a pocket or a brassiere. The syringe is mounted in the syringe pump and may hold enough insulin for three days. The hub serves as an interface between the syringe and a tubing set. At the end of a tubing set is a cannula typically made of either steel or Teflon. The cannula may advantageously be carried in a cannula assembly. The cannula assembly typically attaches to the patient by adhesive and is placed near the abdomen around and to the side of the navel. The cannula is inserted in fatty tissue and the insulin is injected subcutaneously.

A patient may perform activities that do not permit or are hindered by the presence of a pump, for example, when a patient wishes to take a shower or participate in certain athletic activities. Removing each of the components, including the cannula, would require a needle stick upon reconnecting the system to a patient. Since a needle stick is undesirable every time one wishes to take a shower or participate in sports, state of the art tubing sets disconnect at or near the cannula assembly, with the tubing capped to prevent contamination. Disconnecting and reconnecting the tubing set is sometimes difficult.

Cannulas with steel subcutaneous needles have been used with syringe pumps for decades. Steel needles, however, can cause irritation and discomfort. Soft cannulas, which may be made of Teflon, for example, help prevent this discomfort and are generally known in the art. The soft cannula requires the use of a steel insertion needle to  
5 penetrate skin and/or other tissue. When inserting the needle, the needle penetrates a first self-sealing septum in the cannula housing. The needle is then pushed through the soft cannula until it extends through the cannula's outer tip. After insertion of the needle into the skin, the steel needle is removed and the first septum seals the opening where the insertion needle entered. The tubing set may then be connected to the cannula by  
10 inserting a tubing needle at the end of the tubing set into a second septum in the cannula housing.

After removing the insertion needle, the first septum may be susceptible to leakage. This leakage may become more prevalent under pressure, such as when the cannula has an occlusion. Normally during an occlusion, the pressure will reach a  
15 threshold and trigger an alarm on the pump. However, if the first septum leaks, the pressure may never reach the threshold, and the pump may continue to deliver insulin. As a result, the insulin will continue to leak out of the first septum, the alarm will never trigger, and the user unknowingly does not receive the drug for an indefinite period of time.

20

### **Summary of the Invention**

In a first embodiment of the invention there is provided a medical device for delivery of a fluid to a patient from a line terminating in a tubing needle. The medical device includes a cannula assembly for coupling the fluid into a cannula that is inserted into the patient. The cannula assembly has a first locking element disposed in a fixed  
25 position with respect to the cannula. Coupling the line to the cannula assembly is an infusion flap. The infusion flap includes a second locking element for engaging the first locking element of the cannula assembly and a lift tab for disconnecting the infusion flap from the cannula assembly. Coupling of the first and second locking elements requires initial mating of the infusion flap and cannula assembly, followed by locking through  
30 rotation of the infusion flap with respect to the cannula assembly.

In a related embodiment, the cannula assembly may include a septum housing defining a core coupled to the cannula. The septum housing includes a first septum positioned within the core at a first position, such that when the infusion flap and the

cannula assembly are locked, the tubing needle penetrates the first septum so as to permit fluid communication between the line and the cannula. The septum housing may also include a second septum positioned within the core at a second position, such that an insertion needle can be introduced through the second septum into the cannula.

5           In another related embodiment of the invention, the cannula assembly further includes a flexible tube in fluid communication with both the cannula and a septum. When the flexible tube is in a first position, an insertion needle can be introduced through the septum into the cannula, and when the flexible tube is in a second position, a tubing needle inserted through the septum permits fluid communication between the line and the  
10   cannula.

          In yet another related embodiment of the invention, the device further includes an insertion flap. The insertion flap includes an insertion needle for inserting through the septum and terminating with a sharp distal end disposed slightly beyond a distal end of the cannula. The insertion flap has an interface for coupling to an auto-insertion device.

15           In other related embodiments, the first locking element may be a locking lug and the second locking element is a lug receptacle, or vice versa. The cannula assembly may include a soft overmolded body.

          In accordance with another embodiment of the invention, a medical device for delivery of a fluid to a patient from a line terminating in a tubing needle is presented that  
20   includes a cannula for insertion into the patient. A flexible tube is in fluid communication with both the cannula and a septum. When the flexible tube is in a first position, an insertion needle can be introduced through the septum into the cannula, and when the flexible tube is in a second position, a tubing needle inserted through the septum permits fluid communication between the line and the cannula.

25           In accordance with related embodiments of the invention, the device further includes an infusion flap that includes the tubing needle and a cannula assembly that includes the cannula. When the infusion flap and cannula assembly are mated, the tubing needle passes through the septum permitting fluid communication between the line and the cannula. The device may further include a locking mechanism for securing the  
30   infusion flap to the cannula assembly. The locking mechanism may include a locking tang on the infusion flap, the locking tang inserted into a tang receptacle on the cannula assembly. As another example, the locking mechanism may include a first locking element disposed on a septum housing containing the septum, and a second locking element disposed on the infusion flap. Coupling the first and second locking elements

may require initial mating of the infusion flap and cannula assembly followed by locking through rotation of the infusion flap with respect to the cannula assembly. In various embodiments, the first locking element is a locking lug and the second locking element is a lug receptacle, or vice versa. In various embodiments, the septum housing can be  
5 rotated to a mating position that allows the infusion flap and the septum housing to be mated together and the infusion flap rotated with respect to the cannula assembly to lock the infusion flap onto the septum housing. The septum housing can then be rotated to a stable position that prevents rotation of the infusion flap.

In accordance with another embodiment of the invention, a method for delivering  
10 a fluid to a patient from a line terminating in a tubing needle is presented. The method includes inserting an insertion needle through a septum and a cannula, the septum and the cannula having a relative orientation. The cannula is inserted into tissue of a patient. After withdrawing the insertion needle from the cannula and the septum, a tubing needle is inserted through the septum. The relative orientation between the septum and the  
15 cannula is varied and the fluid is delivered through the line and the cannula.

In accordance with still another embodiment of the invention, a tubing set for coupling a fluid delivery device containing a fluid source into fluid communication with a cannula assembly is presented. The tubing set includes a length of tubing having a first end and a second end. A hub is coupled to the first end for connecting to the fluid  
20 delivery device. The hub includes a controller which allows the fluid delivery device to transition from a first configuration to a second configuration. An infusion flap is coupled to the second end for connecting to the cannula assembly.

In another related embodiment of the invention, the first configuration of the fluid delivery device may be a reservoir load position and the second configuration may  
25 be an operate position. The controller may be capable of allowing the fluid delivery device to transition from the second configuration to the first configuration. The controller may include a flange that interfaces with the fluid delivery device. In other embodiments, the controller may include an electronic circuit to the fluid delivery device, or generating one of an optical signal and magnetic field. The hub may include a luer  
30 connector for mating with the fluid delivery device.

In another related embodiment of the invention, the fluid delivery device may be an infusion pump having a reservoir with variable volume and a drive assembly. The drive assembly includes a barrel having a clearance hole in a barrel end, the barrel characterized by a longitudinal barrel axis of rotation. The drive assembly further

includes a plunger rod inserted through the clearance hole, and a rotating drive screw with external threads. The external threads removably engage with threads on the plunger rod by rotating the barrel about the barrel axis. The external threads are engaged with the threads on the plunger rod when in the first configuration and the external  
5 threads are disengaged with the threads on the plunger rod when in the second configuration. The controller is capable of allowing the barrel to rotate so as to bring the rod threads in and out of mechanical engagement with the drive screw threads. The controller may include a flange for dislodging a locking tab on the barrel, allowing the barrel to rotate.

10 In accordance with still another embodiment of the invention, a conduit for coupling to a fluid delivery device is presented. The conduit includes a length of tubing having a first end. A hub is coupled to the first end for connecting to the fluid delivery device. The hub includes a controller which allows the fluid delivery device to transition from a first configuration to a second configuration.

15 In related embodiments of the invention, the first configuration may be a reservoir load position and the second configuration may be an operate position. The hub may include a luer connector for mating with the fluid delivery device. The controller may include a flange that interfaces with the fluid delivery device. The controller may include an electronic circuit to the fluid delivery device, or generating one of an optical signal  
20 and magnetic field.

In still yet another embodiment of the invention, a method of providing flow of a fluid from a fluid delivery device to a porous medium is presented. The method includes coupling a hub, permanently affixed to a tube set, to the fluid delivery device. Configuration of the fluid delivery device is controlled via the hub. The tube set is  
25 coupled to the porous medium so as to allow fluid to flow from the fluid delivery device to the porous medium.

In related embodiments of the invention, controlling the configuration of the fluid delivery device may include allowing the pump to move from a first configuration to a second configuration. The first configuration of the fluid delivery device may be a load  
30 position and the second configuration may be an operate position. Controlling the configuration of the fluid delivery device may include moving a flange on the hub or generating one of a magnetic field and an optical signal. The fluid delivery device may be an infusion pump.

### **Brief Description of the Drawings**

The foregoing features of the invention will be more readily understood by reference to the following detailed description, taken with reference to the accompanying drawings, in which:

5           Fig. 1 is a perspective view of an infusion set 10 for delivery of a fluid to a patient, in accordance with one embodiment of the present invention;

          Fig. 2 is a further breakdown of the infusion set shown in Fig. 1, in accordance with one embodiment of the present invention;

          Fig. 3 is a cross-sectional view of a cannula assembly with an insertion flap  
10 attached (and locked), in accordance with one embodiment of the present invention;

          Fig. 4 is a cross-sectional view of an infusion flap mated (and locked) to a cannula assembly, in accordance with one embodiment of the present invention;

          Fig. 5 is a side view of the embodiment of Fig. 4 with the infusion flap in position for mating with the cannula assembly;

15           Fig. 6 is a perspective view of the embodiment of Fig. 4 with the infusion flap mated to the cannula assembly;

          Fig. 7 is a top view of the embodiment of Fig. 4 with the tubing set locked to the cannula assembly;

          Fig. 8 is a side view of the embodiment of Fig. 4 with the tubing set locked to the  
20 cannula assembly;

          Fig. 9 is a cross-sectional view of an infusion flap mated (and locked) to a cannula assembly that includes a first septum and a second septum contained within a septum housing, in accordance with one embodiment of the present invention;

          Fig. 10 is a top view of the embodiment of Fig. 9 with the infusion flap in position  
25 for mating with the cannula assembly;

          Fig. 11 is a side view of the embodiment of Fig. 9 with the infusion flap in position for mating with the cannula assembly;

          Fig. 12 is a perspective view of the embodiment of Fig. 9 with the infusion flap mated to the cannula assembly;

30           Fig. 13 is a cross-sectional view of an infusion flap mated (and latched) to a cannula assembly, wherein the cannula assembly includes a single septum located in a rotatable septum housing, in accordance with one embodiment of the present invention;

          Fig. 14 is a perspective view of the embodiment of Fig. 13 with the infusion flap in position for mating with a cannula assembly;



Fig. 15 is a side view of the embodiment of Fig. 13 with the infusion flap in position for mating with the cannula assembly;

Fig. 16 is a perspective view of the embodiment of Fig. 13 with the infusion flap mated and latched onto the cannula assembly;

5 Fig. 17 is a side view of the embodiment of Fig. 13 with the infusion flap mated and latched onto the cannula assembly;

Fig. 18 is a perspective view of embodiment of Fig. 13, with the infusion flap latched to the septum housing and the septum housing rotated 90 degrees;

10 Fig. 19 is a cross-sectional view of an infusion flap that includes a single septum located in a rotatable septum housing, in accordance with one embodiment of the invention;

Fig. 20 is a perspective view of the embodiment of Fig. 19 with the infusion flap in position for mating with the cannula assembly;

15 Fig. 21 is a top view of the embodiment of Fig. 19 with the infusion flap in position for mating with the cannula assembly;

Fig. 22 is a side view of the embodiment of Fig. 19 with the infusion flap in position for mating with the cannula assembly;

Fig. 23 is a perspective view of the embodiment of Fig. 19 with the infusion flap mated with the cannula assembly 1902;

20 Fig. 24 is a side view of the embodiment of Fig. 19 with the infusion flap mated with the cannula assembly 1902;

Fig. 25 is a perspective view of the embodiment of Fig. 19 with the locking lug engaged with the lug receptacle by rotating the infusion flap 25;

25 Fig. 26 is a perspective view of the embodiment of Fig. 19 after the locking lug is engaged with the lug receptacle and the septum housing 1904 is rotated;

Fig. 27 is a top-level view of a hub and infusion pump, in accordance with one embodiment of the present invention;

Fig. 28 is an exploded view of a drive mechanism for the infusion pump of Fig. 27;

30 Fig. 29 shows an embodiment of a pump barrel locking mechanism of Fig. 27;

Fig. 30 is an exploded view of the pump barrel locking mechanism of Fig. 27;

Fig. 31 shows the relation of the drive screw to the plunger rod for the infusion pump of Fig. 27 when in a loading position;

Fig. 32 shows the relation of the drive screw to the plunger rod for the infusion pump of Fig. 27 when in an engaged position;

Fig. 33 shows a connection between the locking hub and the reservoir in accordance with one embodiment of the present invention;

5 Fig. 34 shows another connection between the locking hub and the reservoir in accordance with one embodiment of the present invention;

Fig. 35 shows an adapter for using a small diameter reservoir with the pump assembly in accordance with one embodiment of the present invention;

10 Fig. 36 is an on-axis view of the adapter in Fig. 35 when the pump is in a loading position; and

Fig. 37 is an on-axis view of the adapter in Fig. 35 when the pump is in an engaged position.

### **Detailed Description of Specific Embodiments**

Fig. 1 is an overall view of an infusion set 10, in accordance with one  
15 embodiment of the invention, for delivery of a fluid to a patient. It may also be used to deliver fluid from a fluid delivery device to a porous medium. In the description, an infusion pump will serve as an example of a fluid delivery device and a human tissue will serve as an example of a porous medium. Fluid may be, for example, a drug, such as insulin. Like numbers in successive figures refer to the same or similar items.

20 The infusion set 10 includes a tubing set 11. The tubing set 11 includes tubing 13 that is attached at one end to a hub 12. The hub 12 serves as an interface between the tubing 13 and a pump assembly (not shown). Attached to the other end of the tubing set 11 is an infusion flap 14 that interfaces with a cannula assembly 15.

The cannula assembly 15 includes a cannula body 17. Attached to the cannula  
25 body 17 is a cannula 16, for subcutaneous insertion into the patient. The cannula 16 may be made of steel or alternatively, a soft and/or flexible material to help prevent patient discomfort, such as Teflon or other plastic. The cannula 16 may protrude from the bottom or side of the cannula body 17 at various angles. For example, without limitation, the cannula 16 may protrude from the front edge of the cannula body 17 at a shallow  
30 angle of 15-30 degrees. As another example, the cannula 16 may form a 90 degree angle with the bottom of the cannula body 17. Further detail of the cannula assembly 15 is provided in subsequent drawings including Fig. 2.

Within the cannula body 17 is a passageway adapted to receive the proximal or upstream end of the cannula 16. The passageway includes at least one self-sealing septum that can be penetrated, for example, by an infusion or insertion needle.

Fig. 2 is a further breakdown of parts in the infusion set shown in Fig. 1. The cannula assembly may be fabricated, in accordance with one embodiment of the invention, by inserting the cannula 16 through a hole in a cannula locking ring 21. The cannula locking ring 21 is then attached to a core insert 22 by a snap fit mechanism, ultrasonic welding, or other means known in the art. The proximal end of the cannula 16 is flared, such that it is captured and held in place between the core insert 22 and the locking ring 21. Both the cannula locking ring 21 and core insert 22 may be made of plastic or other suitable material.

The core insert 22 defines a passageway having a first end and a second end. The first end receives the proximal end of the cannula 16, as described above. The second end of the core insert 22 acts as septum housing 23. A self-sealing septum 24 is inserted into the open end of the septum housing 23, which is then ultrasonically flared to capture the septum 24 inside the core insert 22. The core insert 22 and locking ring 21 are then overmolded to form a soft body 17 for user comfort.

The body 17 of the cannula assembly is typically a compact and low profile component. When seen from the top, the cannula body 17 may be, for example, circular, elliptical or triangular in shape and/or advantageously elongated for easy patient handling. All or a portion 201 of the body 17 may be made clear or transparent to facilitate viewing of the core insert 22 and/or infusion site.

The cannula 16 may be inserted subcutaneously with the aid of an insertion flap 25. The insertion flap 25 includes an insertion needle 26, typically made of steel, that assists the cannula 16 in penetrating the skin. After inserting the cannula 16, the insertion flap 25 is removed, and the infusion flap 14 is removably attached to the cannula assembly 15 for delivery of fluid to the patient.

In accordance with one embodiment of the invention, Fig. 3 shows a cross-sectional view of the cannula assembly 15 with the insertion flap 25 attached. The insertion flap 25 supports a proximal end of the insertion needle 26 which protrudes from the flap 25 and terminates in a sharp distal end. When the insertion flap 25 is not in use and is removed from the cannula assembly 15, the sharp end of the insertion needle 26 may be covered by a needle guard 202 (shown in fig. 2), which prevents accidental contact with the needle 26.

The proximal end of the insertion needle 26 is seated within a cylindrical shaped open ended (female) connector 31 that slides onto and mates with the male septum housing 23 of the cannula assembly 15. The distal end of the insertion needle 26 is inserted through the self-sealing septum 24, through the core insert 22, and into the cannula 16. When the insertion flap 25 and septum housing 23 are fully mated, the sharp tip of the insertion needle 26 may extend slightly beyond the distal end tip of the cannula 16. The insertion flap may interface with an auto-insertion device (not shown) that can be used, for example, by a patient lacking the dexterity or strength to subcutaneously insert the cannula 16 by him or her self. To interface with the auto-insertion device, the insertion flap 25 may include, for example, a flat top with a pair of wings 205 and 206 and mounting holes 203 and 204 for attaching the auto-insertion device (see Fig. 2). When manually inserting the cannula 16, the patient grasps the attached insertion flap 25 and/or cannula body 17 and pushes the cannula 16, with the insertion needle 26 inserted, into the infusion site. The infusion site may be prepped prior to insertion of the cannula 16 with a sterilizing fluid or by placement of a mounting patch onto the patient's skin, as known in the art. After the cannula 16 has been inserted into the patient, the insertion flap 25 and needle 26 is withdrawn from the cannula assembly 15. The cannula assembly 15 can then be secured to the patient by peeling a cover off an adhesive strip coupled to the bottom of the cannula body 17, and pressing the adhesive 281 against the patient's skin or mounting patch.

Referring back to figs. 1 and 2, upon securing the cannula assembly 15 to the patient, the infusion flap 14 is attached to the cannula assembly 15 permitting fluid communication between the tubing set 11 and the cannula 16. The infusion flap 14 may attach to the top or one of sides of the cannula assembly 15. In accordance with one embodiment of the invention, Fig. 4 is a cross-sectional view of the infusion flap 14 mated (and locked) to the cannula assembly 15. The infusion flap 14 includes an infusion needle 42 attached to the inside of the tubing 13, by, for example, a suitable adhesive. In various embodiments, the tubing may be microbore tubing. The proximal end of the infusion needle 42 is seated within a generally cylindrically shaped, open ended, female connector 45 on the infusion flap 14 that slides onto and mates with the male septum housing 23 of the cannula assembly 15. The sharp, distal end of the infusion needle 42 typically does not extend beyond the open end of the female connector 45, preventing inadvertent needle sticks and/or damage to the needle. When the infusion flap 14 is mated to the cannula assembly 15, the infusion needle penetrates the septum 24, allowing

fluid in the tubing 13 to flow through the cannula 16. The length of the infusion needle 42 is such that it does not protrude into, and damage the cannula 16.

So as to prevent inadvertent separation of the infusion flap 14 and the cannula assembly 15, a locking mechanism may be provided. The locking mechanism may include, without limitation, a locking receptacle 43 on the female connector 45 of the infusion flap 14 that engages a locking lug 44 on the core insert 22 of the cannula assembly. The locking lug 44 may be disposed on the septum housing 23, for example. Fig. 5 is a side view showing the infusion flap 14 in position for mating with the cannula assembly 15. To slide the male septum housing 23 into the female connector 45, an opening slot 51 of the receptacle 43 is aligned with the locking lug 44. When fully inserted, the base wall of the female connector 45 may abut the distal end of the male septum housing 23, and/or the distal end of the infusion flap 14 may make contact with the body of the cannula assembly 15, such that the infusion needle pierces the septum contained within the septum housing.

Fig. 6 is a detailed perspective view showing the infusion flap 14 when mated to the cannula assembly 15. To lock the infusion flap 14 onto the cannula assembly 15, the locking lug 44 (shown in Fig. 4) is engaged with the lug receptacle 43 by rotating the infusion flap 14 clockwise. The locking lug 44 (shown in Fig. 4) prevents the infusion flap 14 from disconnecting with the cannula assembly 15 when a longitudinal force is applied, such as when the tubing 13 is pulled on. In various embodiments, the infusion flap 14 may also include a snap fit mechanism to prevent the infusion flap 14 from inadvertently rotating open. The snap fit mechanism may include, without limitation, a detent 62 that, when the infusion flap 14 is rotated clockwise, fits into a notch 63 in the cannula body 17.

Figs. 7 and 8 show a top view and side view of the tubing set 11 locked to the cannula assembly. The infusion flap 14 can be easily removed from the cannula assembly 15 by lifting up on a lift tab 71 on the infusion flap 14 and rotating the infusion flap 14 counter-clockwise so as to align the slot 51 (shown in Fig. 4) with the locking lug 44 (shown in Fig. 4). The infusion flap 14 is then pulled apart from the cannula assembly 15 and the septum 24 (shown in Fig. 4) self-seals.

In accordance with another embodiment of the invention, Fig. 9 shows a cross-sectional view of an infusion flap 97 attached to a cannula assembly 91 that includes a first septum 92 and a second septum 93 contained with a septum housing 94. The septum housing 94 defines a passageway that is coupled to a cannula 95. The first septum 92 is

advantageously located for penetration by an insertion needle 96, while the second septum is positioned for penetration by an infusion needle 99. To subcutaneously insert the cannula 95, the insertion needle 96 is inserted through the first septum 92 and into the cannula 95. After cannula 95 insertion, the insertion needle 96 is removed and the first  
5 septum 92 self-seals to prevent fluid leakage. The cannula assembly 91 attaches to the user's body or mounting patch with an adhesive.

As in previous embodiments, tubing 98 is coupled at a first end to the infusion flap 97, and to a hub (not shown) that interfaces with a pump assembly at a second end. An infusion needle 99 is attached to the inside of the tubing 98 at the first end and is  
10 seated within a generally cylindrically shaped, open ended, female connector 901 on the infusion flap 97. When the infusion flap 97 is mated to the cannula assembly 91, the connector 901 slides onto and mates with the male septum housing 94, such that the infusion needle 99 pierces the second septum 93 allowing fluid in the tubing 98 to flow to the cannula 95.

15 Figs. 10 and 11 are a top view and a side view of the infusion flap 97 in position for mating with the cannula assembly 91. The insertion needle 96 has been removed. To prevent inadvertent separation of the infusion flap 97 and the cannula assembly 91, a locking mechanism for securing the infusion flap 97 to the cannula assembly 91 may be provided. For example, the cannula assembly 91 may include a lug receptacle 1001 (see  
20 Fig. 10) that engages with a locking lug 1101 (see Fig. 11) on the infusion flap 97. To lock the infusion flap 97 to the cannula assembly 91, the locking lug is engaged with the lug receptacle 1001 by rotating the infusion flap clockwise. Engagement in this fashion prevents disconnection of the tubing when pulled on. Fig. 12 shows the infusion flap 97 mated and locked onto the cannula assembly 91.

25 To remove the infusion flap 97 from the cannula assembly 91, one lifts up on a lift tab 1201 and rotates the infusion flap 97 counter-clockwise. The infusion flap 97 is then pulled apart from the cannula assembly 91 and the second septum 93 (see Fig. 9) self-heals.

In accordance with another embodiment of the invention, Fig. 13 is a cross-  
30 sectional view of an infusion flap 1301 attached to a cannula assembly 1302, wherein the cannula assembly 1302 includes a single septum 1303 located in a rotatable septum housing 1304. A single septum 1303 and rotatable septum housing 1304 advantageously prevents leakage problems inherent in dual septum designs, while still permitting the

septum housing 1304 to be positioned, for example, vertically for insertion of an insertion needle 1305, or horizontally after mating with the infusion flap 1301.

The septum housing 1304 is rotatably attached to the cannula assembly by, for example, a pivot or hinge mechanism. Attached to the septum housing 1304 and/or  
5 septum 1303 is a first end of a flexible tube 1306, which is further attached at a second end to a proximal end of a cannula 1307 mounted within the cannula assembly 1302. The flexible tubing 1306 may be attached to the septum housing 1304 and/or cannula assembly 1302 using, without limitation, a suitable adhesive.

Tubing 1308 is coupled at a first end to the infusion flap 1301, and to a hub (not  
10 shown) that interfaces with a pump assembly at a second end. An infusion needle 1309 is attached to the inside of the tubing 1308 at the first end and is seated within an open ended, female connector 1310 on the infusion flap 1301. The connector 1310 and male septum housing 1304 may be of variable shape, such as, for example, a cylindrical, rectangular, or square shape. When the infusion flap 1301 is mated to the cannula  
15 assembly 1302, the connector 1310 slides onto and mates with the male septum housing 1304, such that the infusion needle 1309 pierces the septum 1303 allowing fluid in the tubing 1308 to flow to the cannula 1307. In various embodiments, the infusion needle 1305 is slightly larger than the insertion needle 1305, so as to seal the hole previously created by the insertion needle 1305.

20 The infusion flap 1301 is easily connected and disconnected to the cannula assembly 1302. Figs. 14 and 15 show a perspective view and a side view, respectively, of the infusion flap 1301 in position for mating with the cannula assembly 1302. The septum housing 1304 has been rotated such that it is perpendicular to the longitudinal axis of the cannula assembly 1302, so as to allow for insertion of the infusion flap 1301.  
25 The insertion needle 1305 has been removed. To prevent inadvertent separation of the infusion flap 1301 and the cannula assembly 1302, a locking mechanism may be provided. The locking mechanism may include, for example, locking tangs 1401 and 1402 on the infusion flap 1301 which engage with tang receptacles 1403 and 1404 located on the cannula assembly 1302 when the infusion flap 1301 is pushed onto the  
30 cannula assembly 1302. Figs. 16 and 17 show a perspective view and a side view, respectively, of the infusion flap 1301 mated and latched onto the cannula assembly 1302. At this point, the infusion needle 1309 penetrates the septum 1303 in the septum housing 1304 (see Fig. 13). Upon being mated and latched onto the cannula assembly 1302, the infusion flap 1301 and septum housing 1304 may be rotated 90 degrees, such

that the infusion flap lays flat against the cannula assembly 1302, as shown in Fig. 18. A detent (not shown) may latch the infusion flap 1301 to the cannula assembly 1302 with a snap action. The flexible tube 1306 bends as the septum housing 1304 rotates, providing a leak tight fluid path between the tubing 1308 and the cannula 1307.

5 To remove the infusion flap 1301 from the cannula assembly 1302, one lifts up on, and rotates the infusion flap 1301 90 degrees so that the septum housing 1304 is once again perpendicular to the longitudinal axis of the cannula assembly 1302. The infusion flap 1301 is then disengaged by pinching the locking tangs 1401 and 1402 towards each other, and pulling the infusion flap 1301 away from the cannula assembly 1302.

10 In accordance with another embodiment of the invention, Fig. 19 is a cross-sectional view of an infusion flap 1901 attached to a cannula assembly 1902 that, similar to the above described embodiment, includes a single septum 1903 located in a rotatable septum housing 1904, but which has an alternative locking mechanism. Fig. 19 shows the infusion flap 1901 and the cannula assembly 1902 in a mated position, just prior to being  
15 latched. The insertion needle has been removed 1905.

The open ended female connector 1910 (see Fig. 20) on the infusion flap 1901, which seats the infusion needle 1909, is generally cylindrical shaped, such that the connector can be slid onto and mated with the male septum housing 1904. Figs. 20, 21, and 22 show a perspective view, a top view and a side view, respectively, of the infusion  
20 flap 1901 in position for mating with the cannula assembly 1902. The male septum housing 1904 includes a locking lug 2001 which mates with a lug receptacle 2002 on the connector 1910. The user aligns receptacle slot 2003 on the female connector 1910 with the locking lug 2001, such that the female connector 1910 can be slid onto, and mated with, the male septum housing 1904. Figs. 23 and 24 show a perspective view and a side  
25 view, respectively, of the infusion flap 1901 mated with the cannula assembly 1902. At this point, the infusion needle 1909 pierces the septum 1903 (see Fig. 19).

The locking lug 2001 is then engaged with the lug receptacle 2002 by rotating the infusion flap 25 counterclockwise (or clockwise depending on the location of the lug receptacle), as shown in Fig. 25. After engagement, the infusion flap 1901 and septum  
30 housing 1904 can be rotated 90 degrees, such that the infusion flap 1901 lays flat against the cannula assembly 1902, as shown in Fig. 26. A detent (not shown) may latch the infusion flap 1901 to the cannula assembly 1902 with a snap action. The flexible tube 1906 bends as the septum housing 1904 rotates, providing a leak tight fluid path between the tubing 1908 and the cannula 1907.



To remove the infusion flap 1901 from the cannula assembly 1902, one lifts up on a lift tab 2601 on the infusion flap 1901 and rotates the infusion flap 1901 90 degrees so that the septum housing 1904 is perpendicular to the longitudinal axis of the cannula assembly 1902. The infusion flap 1901 is then disengaged by rotating the infusion flap 5 90 degrees clockwise, and pulling the infusion flap 1901 away from the cannula assembly 1902.

Referring back to Fig. 1, the tubing 13 attaches at one end to a hub 12 for interfacing and receiving a fluid from a fluid delivery device (not shown). The fluid may be a drug, such as insulin. The fluid delivery device may be, without limitation, an 10 infusion pump assembly.

The hub 12 may be of various shape. For example, the hub 12 may be asymmetric, circular, or elliptical in shape. The hub 12 may be made of plastic, metal, or other suitable material. The hub 12 may include a receptacle for receiving the tubing 13. The tubing 13 may be permanently attached to the hub 12 using a suitable adhesive. In 15 other embodiments, the tubing 13 may be removably attached to the hub 12 using, for example, a luer connection.

The hub 12 may include a controller which allows the fluid delivery device to transition from a first configuration to a second configuration. The first and second configuration may be, for example, a pump reservoir load position and a pump operate 20 position, respectively. While the controller is implemented as a flange in following Figs. 27-37, it is to be understood that the controller can be implemented in a wide variety of forms, such as, but not limited to, mechanical, electrical, magnetic, or optical forms. For example, without limitation, the hub 12 may include a flange or other mechanical protrusion that interfaces with the pump assembly, or the hub 12 may generate a magnetic 25 field or optical signal that is sensed by a Hall Effect sensor or optical sensor positioned on the pump assembly, respectively. In still another embodiment, a wire in the hub 12 may complete a circuit in the pump assembly.

Fig. 27 is an overall view of a hub and infusion pump according to one embodiment of the present invention. A pump assembly 2710 contains the components 30 needed to cause a reservoir assembly 2715 to deliver medication to a user. The reservoir assembly 2715 may contain enough medication, such as insulin, for several days for a typical user. A hub 2725 has a coupling to the reservoir assembly, the hub 2725 permanently affixed to a tubing set 2720 for delivery of the fluid to a patient.

Fig. 28 shows an exploded view of the drive mechanism of the infusion pump. The reservoir assembly 2715 comprises a reservoir 2830, plunger 2835 and plunger rod 2840. The reservoir 2830 contains the medication for delivery to the user and is of variable interior volume. The interior volume is the liquid capacity of the reservoir. The plunger 2835, inserted into the bottom of the reservoir, causes the volume of the reservoir to change as the plunger is displaced along the longitudinal axis of the reservoir. The plunger rod 2840 is connected to the plunger with the rod's longitudinal axis displaced from and parallel to the longitudinal axis of the reservoir. The plunger rod 2840 is threaded for at least a portion of the rod's length. A cylindrical pump barrel 2845 receives the reservoir assembly 2715. The pump barrel constrains the plunger rod, orienting the rod along the longitudinal axis of the barrel. The pump barrel 2845 is contained in the pump assembly and may contain a locking mechanism, such as a locking tab, to prevent rotation of the pump barrel with respect to the assembly. A gear box 2855 in the pump assembly 2715 includes a drive screw 2850 along with motor and gears to turn the drive screw. The drive screw 2850 is threaded and the screw's longitudinal axis is aligned parallel to and displaced from the longitudinal axis of the pump barrel. The hub 2725 has a coupling to the top of the reservoir.

Fig. 29 shows a pump barrel locking mechanism for an embodiment of the invention. The pump barrel 2845 includes a clearance hole 3072 in one end (shown in fig. 31) that guides the plunger rod 2840 during insertion of the reservoir assembly 2715 into the barrel 2845. To ensure that the drive screw 2850 does not interfere with the plunger rod 2840 during insertion of the reservoir assembly, the pump barrel 2845 maintains a fixed position relative to the pump assembly 2710. The position of the pump barrel relative to the pump assembly may be maintained, for example, by a locking tab 3060 included in the pump barrel that engages a pump barrel stop 3065 in the pump assembly 10. Fig. 30 is a detailed view of the pump barrel showing the locking tab 3060 and pump barrel stop 3066. Referring back to Fig. 29, the hub 2725 includes a flange 2970 which dislodges the locking tab 3060 from the barrel stop 3065 when the hub 2725 turns, allowing the hub 2725 to rotate the pump barrel 2845.

Figs. 31 and 32 are views along the longitudinal axis of the pump barrel 2845 showing the relation of the drive screw 2850 to the plunger rod 2840 in a loading position and in an engaged position, respectively. The reservoir assembly 2715 is positioned for loading so that the plunger rod 2840 does not contact the drive screw 2850, as shown in fig. 31. With the pump barrel 2845 positioned appropriately with respect to the pump

assembly 2710, the plunger rod 2840 clearance from the drive screw 2850 is determined by the placement of the clearance hole 3072 in the pump barrel 2845 base, which hole 3072 receives and guides the plunger rod 2840. The clearance hole 3072 may be tapered to ease insertion of the rod 2840. The drive screw 2850 fits in the clearance hole 3072 in the pump barrel 2845. Once the reservoir assembly 2715 is inserted into the pump assembly 2710, the barrel 2845 is rotated by the locking hub 2725, causing the plunger rod 2840 to turn and to engage the drive screw 2850, as shown in fig. 32. This embodiment advantageously simplifies reservoir loading.

In a specific embodiment of the invention, the plunger rod threads and the drive screw threads are buttress threads. This embodiment advantageously addresses eliminating reaction forces on the plunger rod normal to the direction of the rod's longitudinal axis. Such reaction forces may cause the rod to deflect and skip a thread on the drive screw, resulting in under delivery of medication to the user. Buttress threads eliminate the normal component of the reaction force.

In an embodiment of the present invention, the locking hub 2725 may be connected to the reservoir 2830 by a tapered luer connection, as shown in fig. 33. The reservoir has a male luer taper 3375 integrally molded into the reservoir's top. Surrounding the male luer is an annulus 3378 with an internal female thread. Similarly, the hub 2725 includes the mating female luer and threaded male connection.

In another embodiment of the invention, a needle connection is provided between reservoir 2830 and hub 2725. As shown in fig. 34, the reservoir includes a rubber septum 3480 that is attached to the reservoir with a crimped metal collar. A needle 3485, integral to the hub, pierces the septum and fluid can then flow from the reservoir to the tubing set.

In a further embodiment of the invention, as shown in fig. 35, an adapter 3595 is provided to permit a reservoir 3590 whose diameter is substantially smaller than the diameter of the pump barrel 2845 to be used with the pump assembly 2710. The adapter 3590 may be a separate component or may be integrated into the locking hub 2725. The adapter 3595 aligns and offsets the reservoir's 3590 axis parallel to the longitudinal axis of the pump barrel so that the plunger rod 2840, when rotated, mates with the drive screw. Figs. 36 and 37 shows an on-axis view of the small diameter reservoir 3590 when placed in the adapter 3595 in a loading position and in an engaged position, respectively. As will be apparent, the offset provided by the adapter allows the plunger rod 3840, when mated with the plunger 3835 and reservoir 3590, to engage the drive screw 3850 in the same fashion as for the embodiment shown in Figs. 31 and 32.

Having described various illustrative embodiments of the present invention, some of its advantages and optional features, it will be apparent that such embodiments are presented by way of example only and not by way of limitation. Those skilled in the art could readily devise alterations and improvements on these embodiments, as well as

5 additional embodiments, without departing from the spirit and scope of the invention. All such modifications are within the scope of the invention as claimed.

What is claimed is:

1. A medical device for delivery of a fluid to a patient from a line terminating in a tubing needle, the medical device comprising:
  - 5 a cannula assembly for coupling the fluid into a cannula for insertion into the patient, the cannula assembly having a first locking element disposed in a fixed position with respect to the cannula; and
  - an infusion flap for coupling the line to the cannula assembly, the infusion flap comprising:
    - 10 a second locking element for engaging the first locking element of the cannula assembly; and
    - a lift tab for disconnecting the infusion flap from the cannula assembly,wherein coupling of the first and second locking elements requires initial mating of the infusion flap and cannula assembly followed by locking through rotation of the infusion flap with respect to the cannula assembly.
- 15
2. The medical device according to claim 1, where the first locking element is a locking lug and the second locking element is a lug receptacle.
- 20 3. The medical device according to claim 1, wherein the first locking element is a lug receptacle and the second locking element is a locking lug.
4. The medical device according to claim 1, wherein the cannula assembly includes a septum housing defining a core coupled to the cannula, the septum housing including a first septum positioned within the core at a first position, such that when the infusion flap and the cannula assembly are locked, the tubing needle penetrates the first septum so as to permit fluid communication between the line and the cannula.
- 25
5. The medical device according to claim 4, wherein the septum housing includes a second septum positioned within the core at a second position, such that an insertion needle can be introduced through the second septum into the cannula.
- 30

6. The medical device according to claim 1, wherein the cannula assembly includes a soft overmolded body.

7. A medical device according to claim 1, the cannula assembly further including:

- 5           a flexible tube in fluid communication with the cannula; and  
          a septum in fluid communication with flexible tube, wherein, when the flexible tube is in a first position, an insertion needle can be introduced through the septum into the cannula, and when the flexible tube is in a second position, a tubing needle inserted through the septum permits fluid communication between the line and the cannula.

10

8. The device according to claim 1, further comprising an insertion flap, the insertion flap including an insertion needle for inserting into the passageway through the septum, the insertion flap when inserted further extending through the cannula and terminating with a sharp distal end disposed slightly beyond a distal end of the cannula.

15

9. The device according to claim 1, wherein the insertion flap has an interface for coupling to an auto-insertion device.

10. A medical device for delivery of a fluid to a patient from a line terminating in a tubing needle, the medical device comprising:

20

- a cannula for insertion into the patient;  
          a flexible tube in fluid communication with the cannula; and  
          a septum in fluid communication with the flexible tube, wherein when the flexible tube is in a first position, an insertion needle can be introduced through the septum into the cannula, and when the flexible tube is in a second position, a tubing needle inserted through the septum permits fluid communication between the line and the cannula.

25

11. The device according to claim 10, further comprising:

30

- an infusion flap that includes the tubing needle; and  
          a cannula assembly that includes the cannula;  
          wherein when the infusion flap and cannula assembly are mated, the tubing needle passes through the septum permitting fluid communication between the line and the cannula.

12. The device according to claim 11, further comprising a locking mechanism for securing the infusion flap to the cannula assembly.

5 13. The device according to claim 12, wherein the locking mechanism includes a locking tang on the infusion flap, the locking tang inserted into a tang receptacle on the cannula assembly.

10 14. The medical device according to claim 12, wherein the septum is disposed in a septum housing, and the locking mechanism includes a first locking element disposed on the septum housing and a second locking element disposed on the infusion flap, wherein coupling of the first and second locking elements requires initial mating of the infusion flap and cannula assembly followed by locking through rotation of the infusion flap with respect to the cannula assembly.

15 15. The medical device according to claim 14, where the first locking element is a locking lug and the second locking element is a lug receptacle.

20 16. The medical device according to claim 14, wherein the first locking element is a lug receptacle and the second locking element is a locking lug.

17. The device according to claim 14, wherein the septum housing can be rotated to a mating position that allows the infusion flap and the septum housing to be mated together and the infusion flap rotated with respect to the cannula assembly to lock the infusion flap onto the septum housing, and

wherein the septum housing can then be rotated to a stable position that prevents rotation of the infusion flap.

30 18. The device according to claim 10, further comprising an insertion flap, the insertion flap including an insertion needle for inserting into the passageway through the septum, the insertion flap when inserted further extending through the cannula and terminating with a sharp distal end disposed slightly beyond a distal end of the cannula.

19. The device according to claim 18, wherein the insertion flap has an interface for coupling to an auto-insertion device.
20. A method for delivering a fluid to a patient from a line terminating in a tubing needle, the method comprising,
- 5        inserting an insertion needle through a septum and a cannula, the septum and the cannula having a relative orientation;
- inserting the cannula into tissue of a patient;
- withdrawing the insertion needle from the cannula and the septum;
- 10        inserting the tubing needle through the septum;
- varying the relative orientation between the septum and the cannula; and
- delivering a fluid through the line and the cannula.
21. A tubing set for coupling a fluid delivery device into fluid communication with a cannula assembly, the fluid delivery device having a first configuration and a second configuration, the tubing set comprising:
- 15        a length of tubing having a first end and a second end;
- a hub coupled to the first end for connecting to the fluid delivery device, the hub including a controller for allowing fluid delivery device to transition from the first
- 20        configuration to the second configuration; and
- an infusion flap coupled to the second end for connecting to the cannula assembly.
22. The tubing set according to claim 21, wherein the first configuration of the source is a reservoir load position and the second configuration is an operate position.
- 25        23. The tubing set according to claim 21, wherein the controller is capable of allowing the fluid delivery device to transition from the second configuration to the first configuration.
- 30        24. The tubing set according to claim 21, wherein the controller includes a flange that interfaces with the fluid delivery device.
25. The tubing set according to claim 21, wherein the controller includes generating one of an optical signal and magnetic field.



26. The tubing set according to claim 21, wherein the controller includes an electronic circuit to the fluid delivery device.
- 5 27. The tubing set according to claim 21, wherein the hub includes a luer connector for mating with the fluid delivery device.
28. The tubing set according to claim 21, wherein the fluid delivery device is an infusion pump having a reservoir with variable volume and a drive assembly, the drive assembly  
10 including a barrel having a clearance hole in a barrel end, the barrel characterized by a longitudinal barrel axis of rotation, the drive assembly further including a plunger rod inserted through the clearance hole, and a rotating drive screw with external threads that removably engages with threads on the plunger rod by rotating the barrel about the barrel axis, the external threads engaged with the threads on the plunger rod when in the first  
15 configuration and the external threads disengaged with the threads on the plunger rod when in the second second configuration, and  
wherein the controller is capable of allowing the barrel to rotate so as to bring the rod threads in and out of mechanical engagement with the drive screw threads.
- 20 29. The tubing set according to claim 28, wherein the controller includes a flange for dislodging a locking tab on the barrel, allowing the barrel to rotate.
30. The tubing set according to claim 20, wherein the cannula assembly has a first locking element disposed in a fixed position with respect to the cannula; and  
25 the infusion flap includes:  
a tubing needle;  
a second locking element for engaging the first locking element of the cannula assembly; and  
a lift tab for disconnecting the infusion flap from the cannula assembly,  
30 wherein coupling of the first and second locking elements requires initial mating of the infusion flap and cannula assembly followed by locking through rotation of the infusion flap with respect to the cannula assembly.

31. The tubing set according to claim 30, wherein the tubing needle penetrates a septum in the cannula assembly when the infusion flap is locked to the cannula assembly, permitting fluid communication between the tubing set and a cannula protruding from the  
5 cannula assembly.

32. A conduit for coupling to a fluid delivery device, the fluid delivery device having a first configuration and a second configuration, the conduit comprising:  
a length of tubing having a first end; and  
10 a hub coupled to the first end for connecting to the fluid delivery device, the hub including a controller for allowing the fluid delivery device to transition from the first configuration to the second configuration.

33. The conduit according to claim 32, wherein the first configuration is a reservoir load  
15 position and the second configuration is an operate position.

34. The conduit according to claim 32, wherein the hub includes a luer connector for mating with the fluid delivery device.

20 35. The conduit according to claim 32, wherein the controller includes a flange that interfaces with the fluid delivery device.

36. The conduit according to claim 32, wherein the controller includes generating one of an optical signal and magnetic field.  
25

37. The conduit according to 32, wherein the controller includes completing an electronic circuit in the fluid delivery device.

38. A method of providing flow of a fluid from a fluid delivery device to a porous  
30 medium, the method comprising:  
coupling a hub to the fluid delivery device, the hub permanently affixed to a tube set;  
controlling a configuration of the fluid delivery device via the hub; and

coupling the tube set to the porous medium so as to allow fluid to flow from the fluid delivery device to the porous medium.

39. The method according to claim 38, wherein controlling the configuration of the fluid  
5 delivery device includes allowing the pump to move from a first configuration to a second configuration.

40. The method according to claim 39, wherein the first configuration of the fluid  
delivery device is a load position and the second configuration is an operate position.  
10

41. The method according to claim 38, wherein controlling the configuration of the fluid  
delivery device includes moving a flange on the hub.

42. The method according to claim 38, wherein controlling the configuration of the fluid  
15 delivery device includes generating one of a magnetic field and an optical signal.

43. The method according to claim 38, wherein the fluid delivery device is an infusion  
pump.

20

1/27

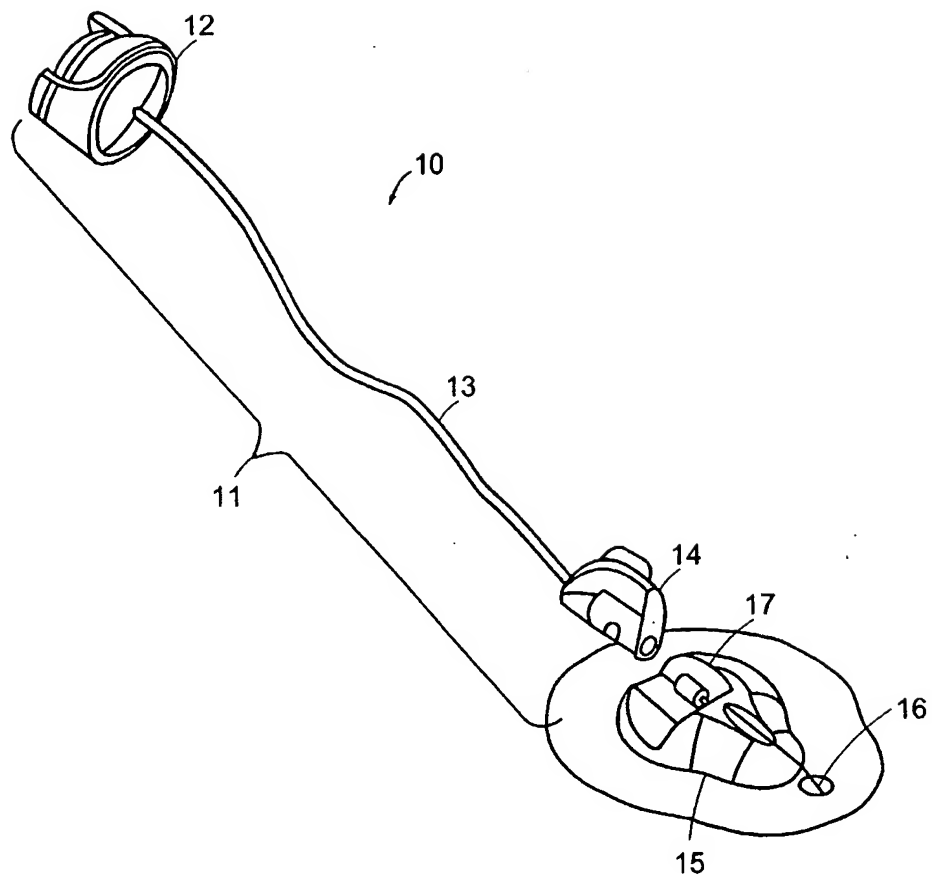


FIG. 1

2/27

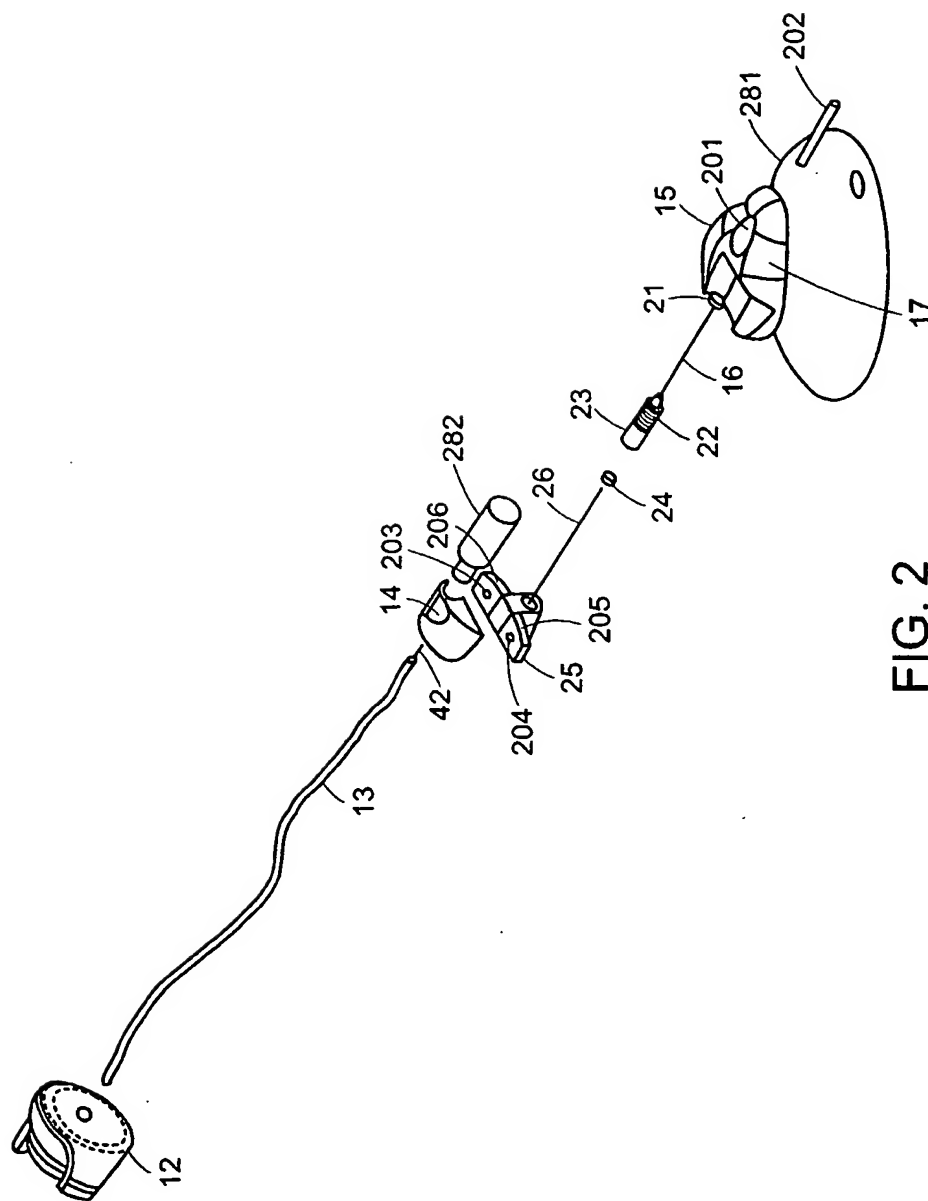


FIG. 2

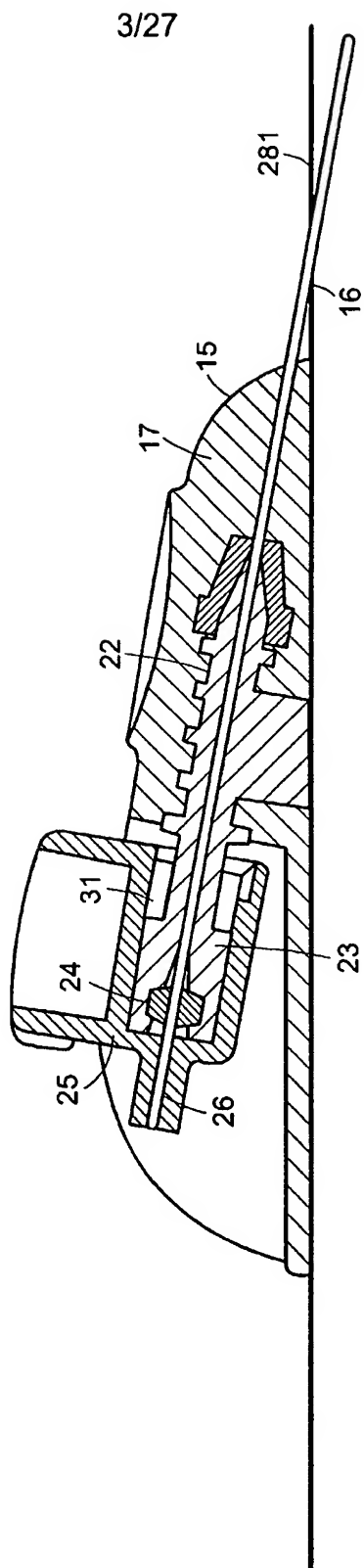


FIG. 3

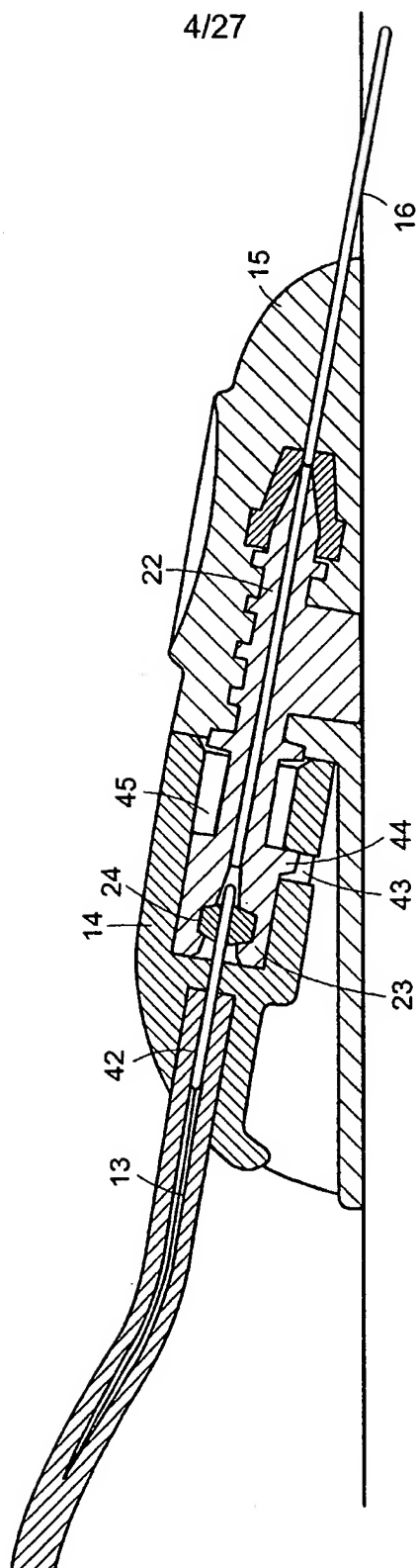


FIG. 4

5/27

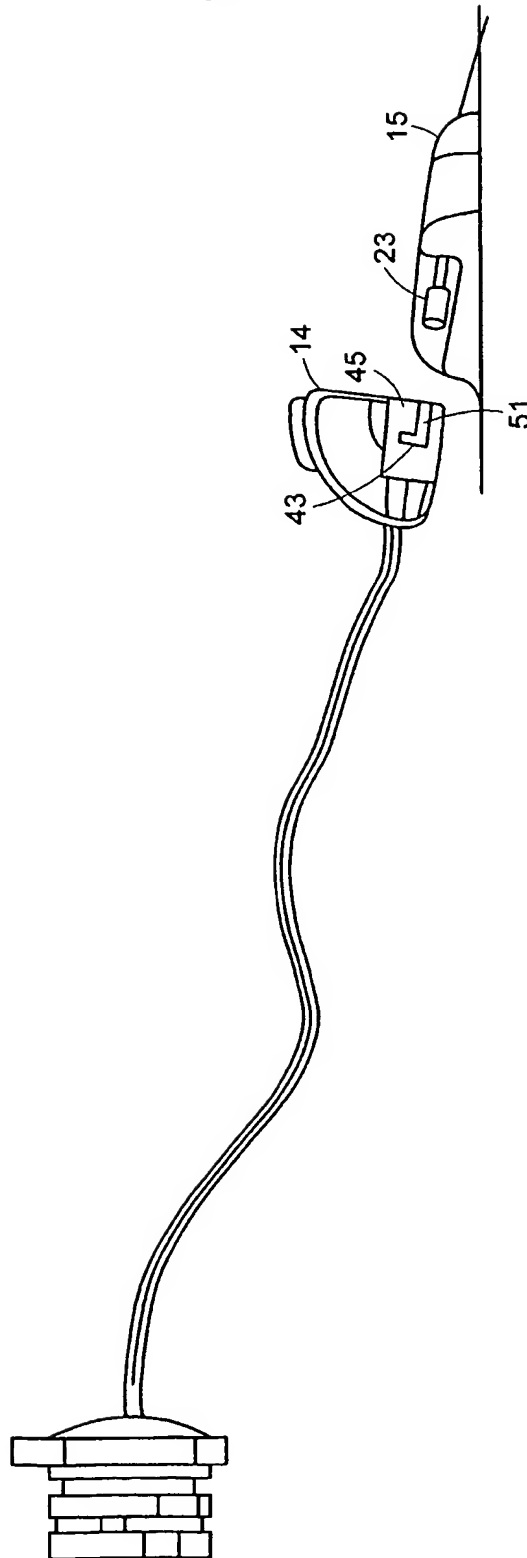


FIG. 5



6/27

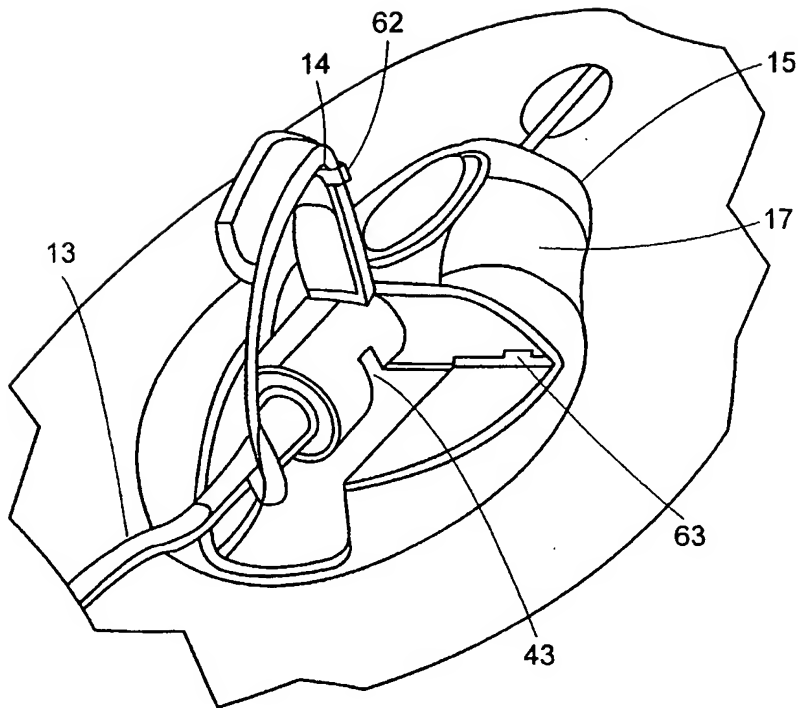


FIG. 6

7/27

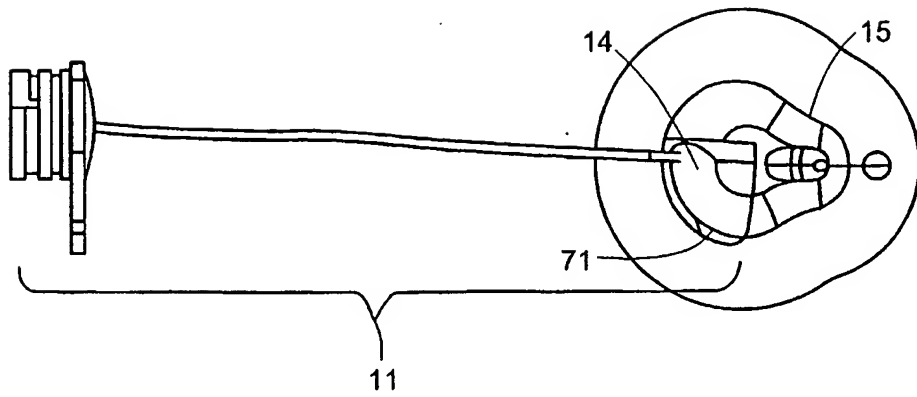


FIG. 7

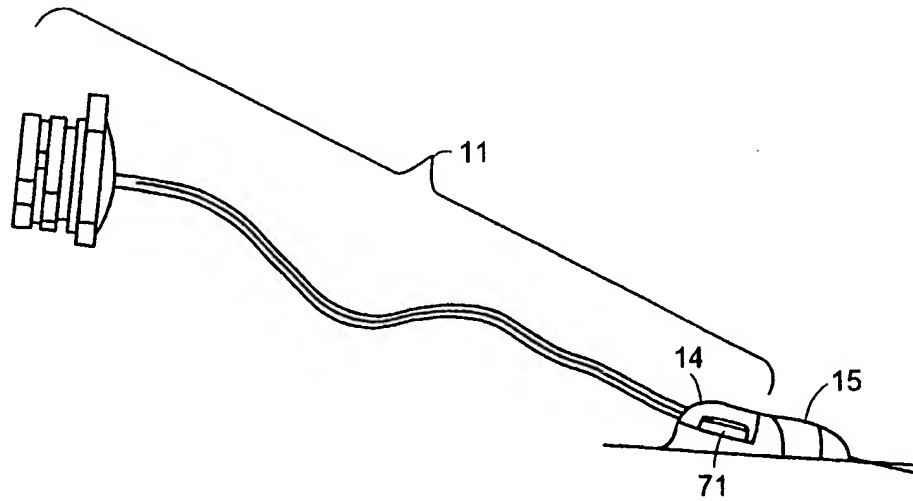


FIG. 8

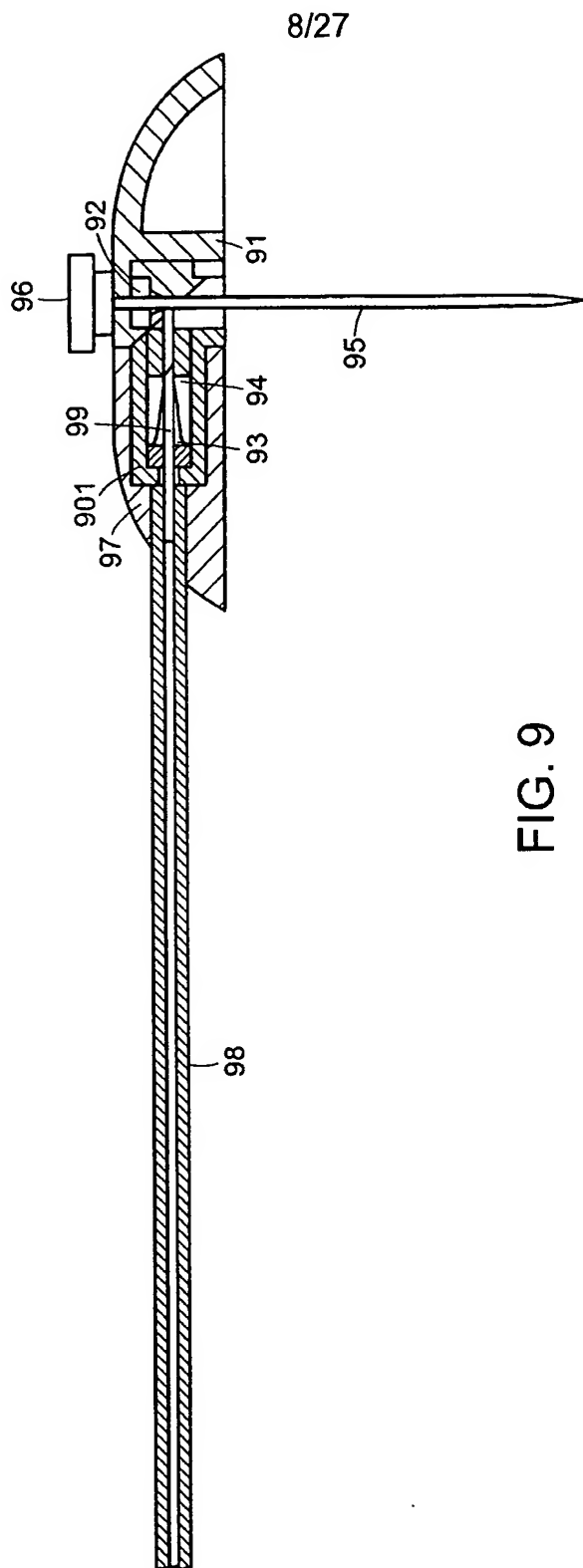


FIG. 9

9/27

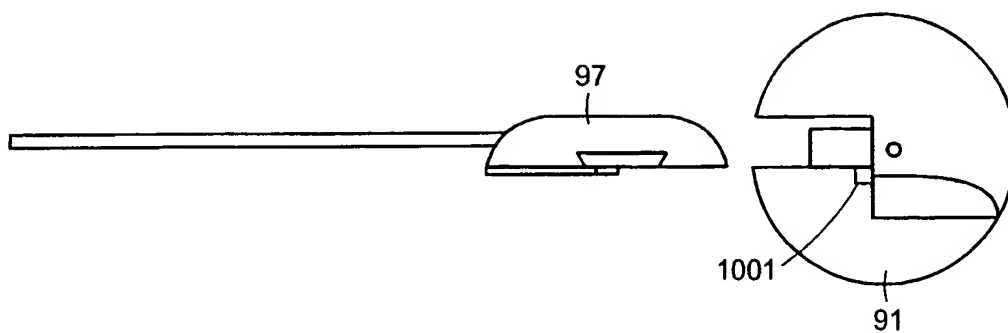


FIG. 10

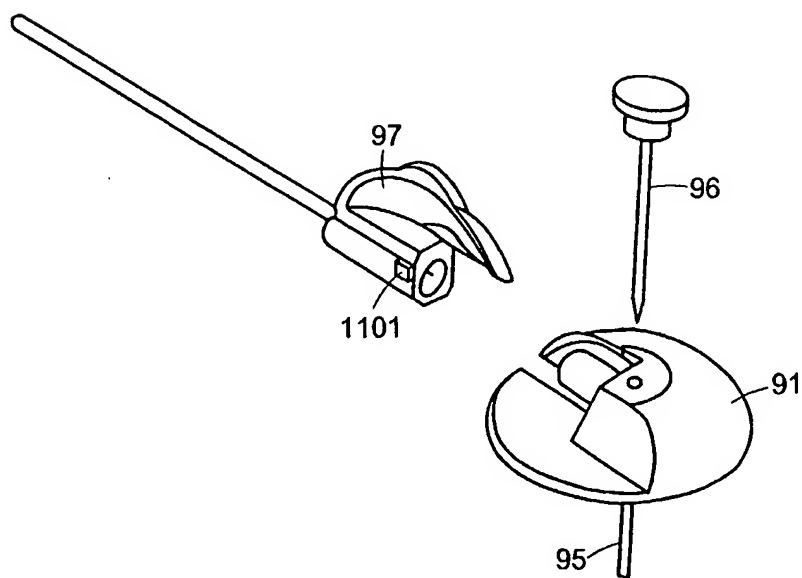


FIG. 11

10/27

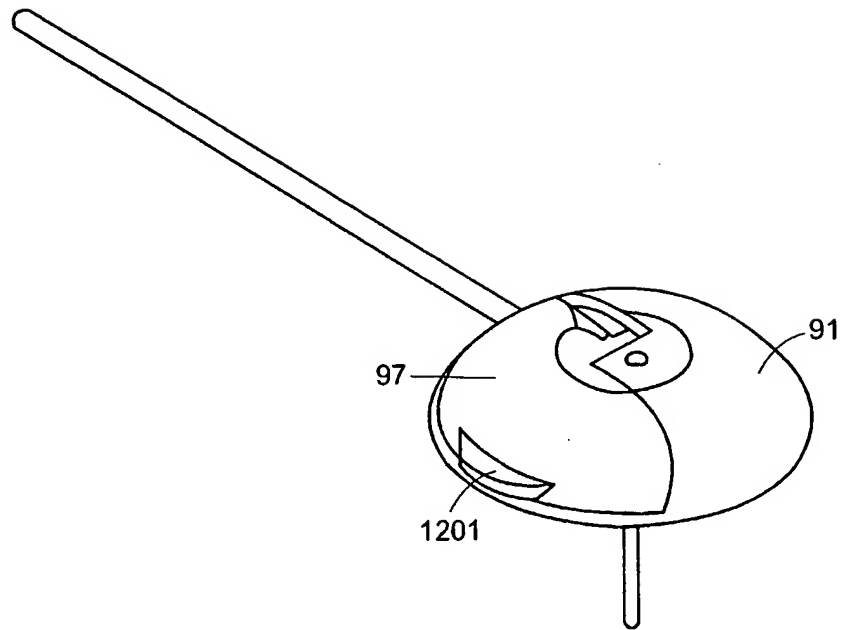


FIG. 12

11/27

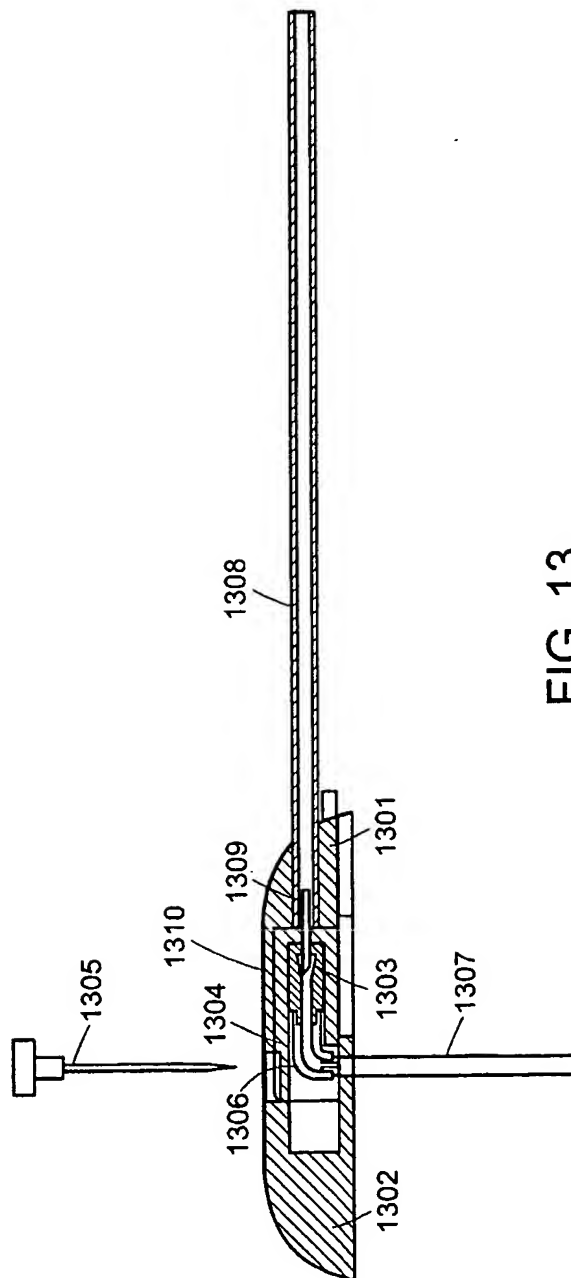


FIG. 13

12/27

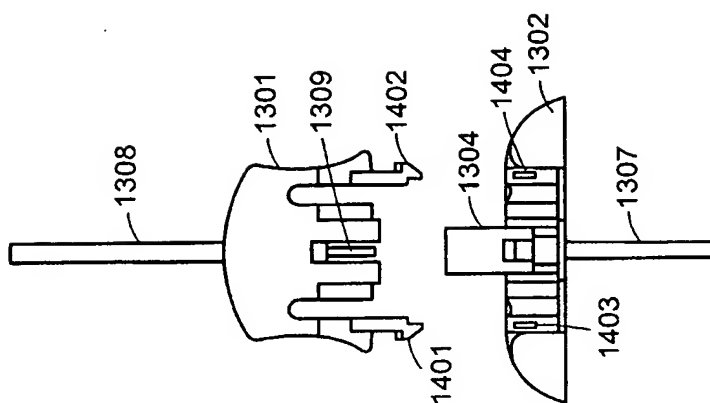


FIG. 15

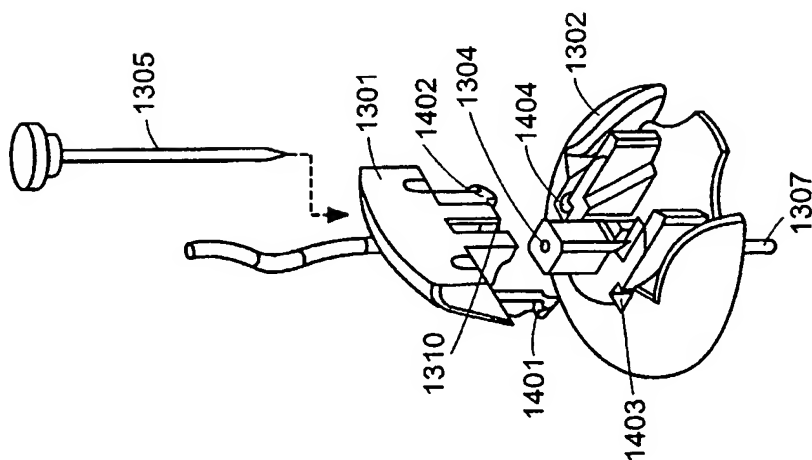


FIG. 14

13/27

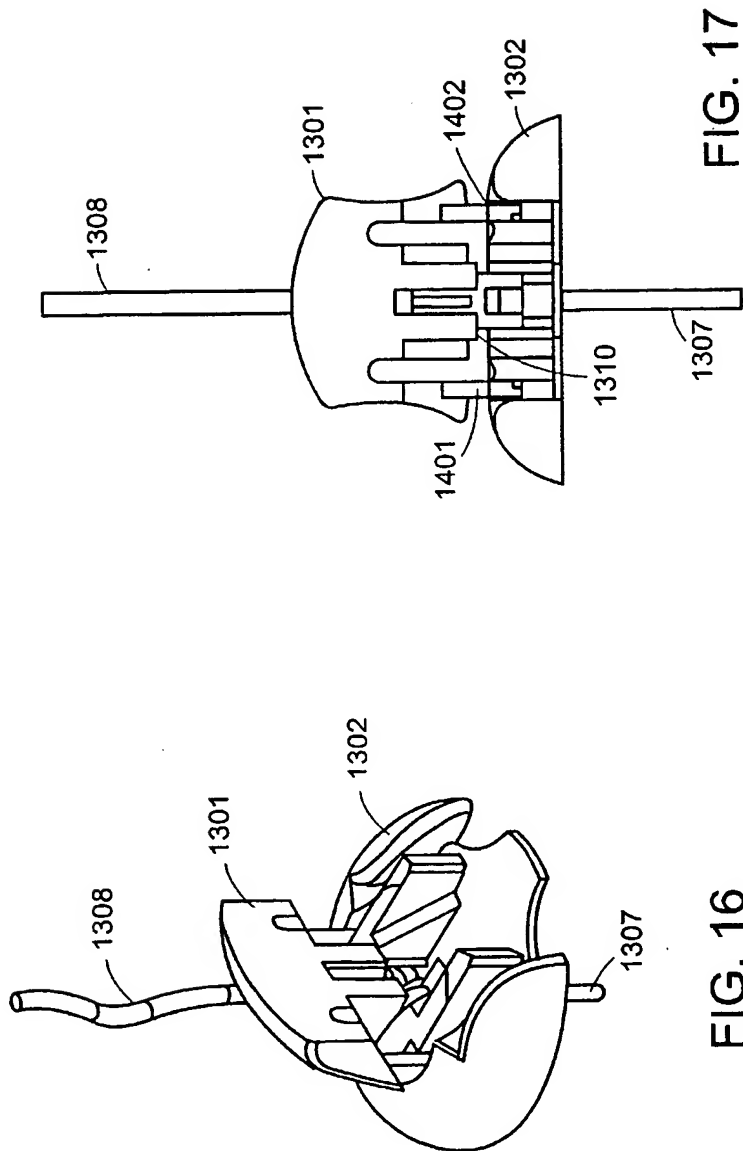


FIG. 17

FIG. 16



14/27

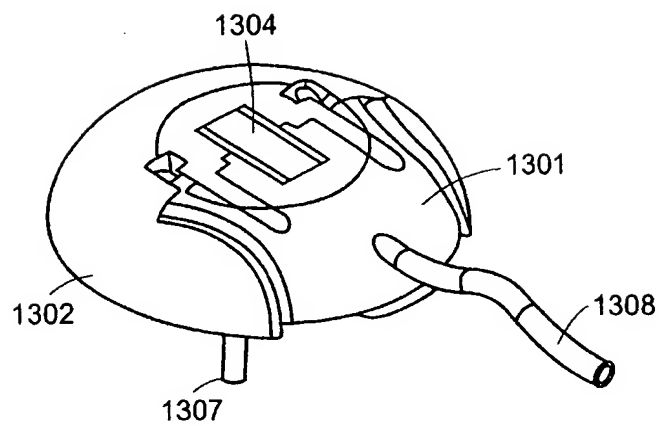


FIG. 18

15/27

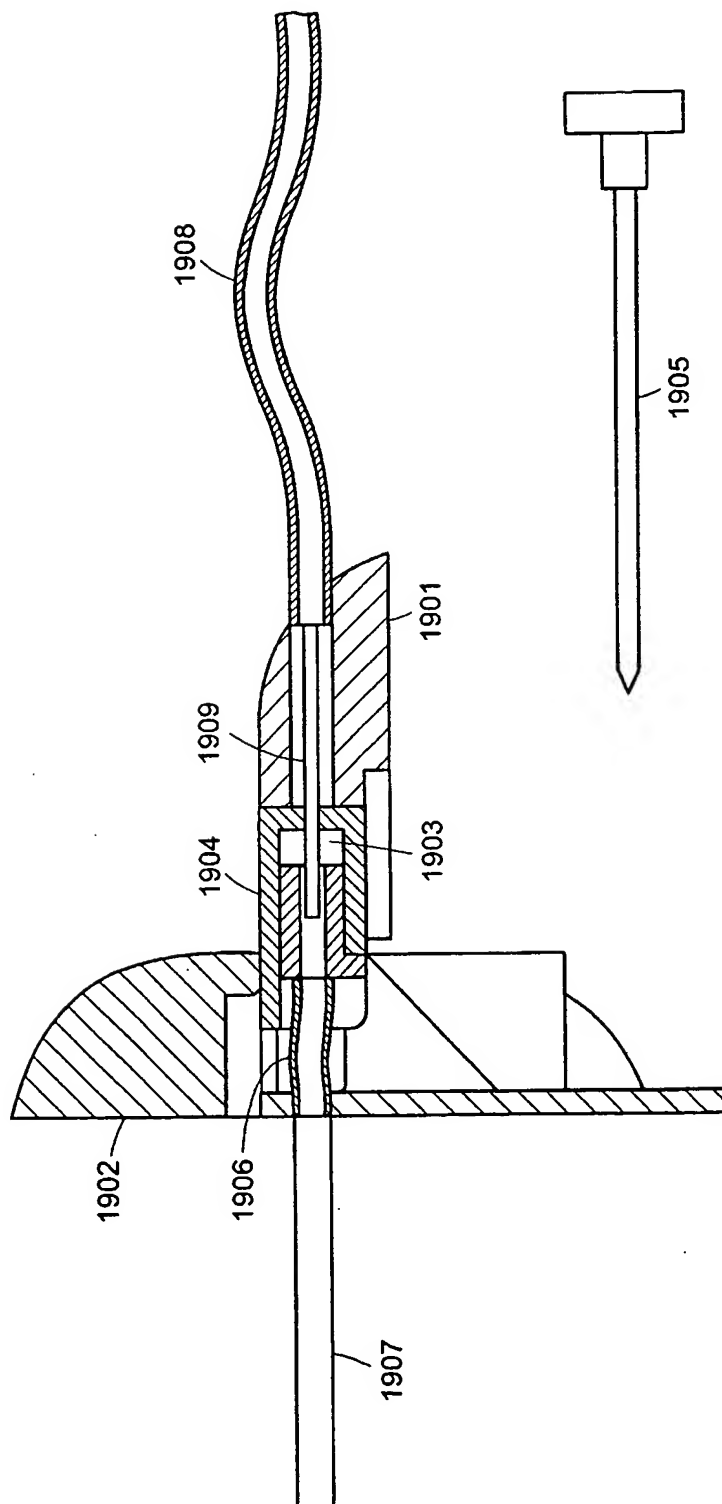


FIG. 19

16/27

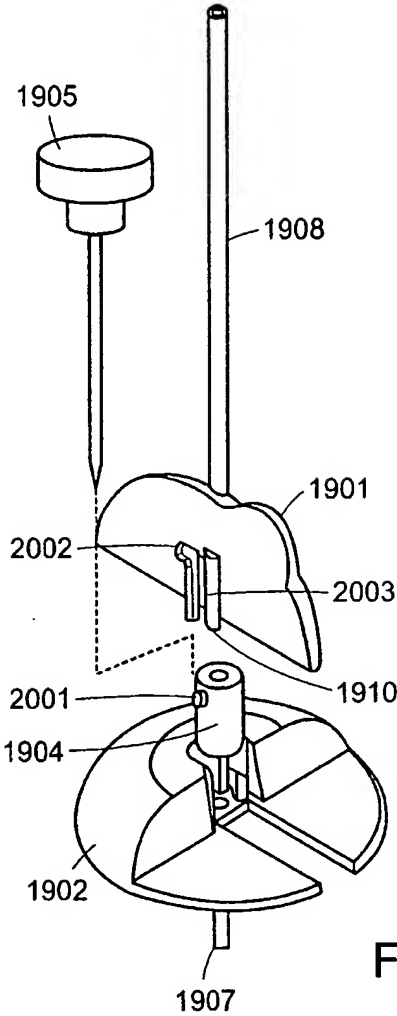


FIG. 20

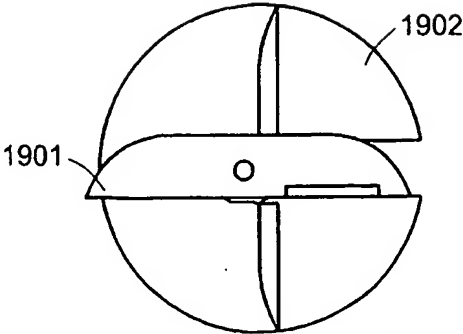


FIG. 21

17/27

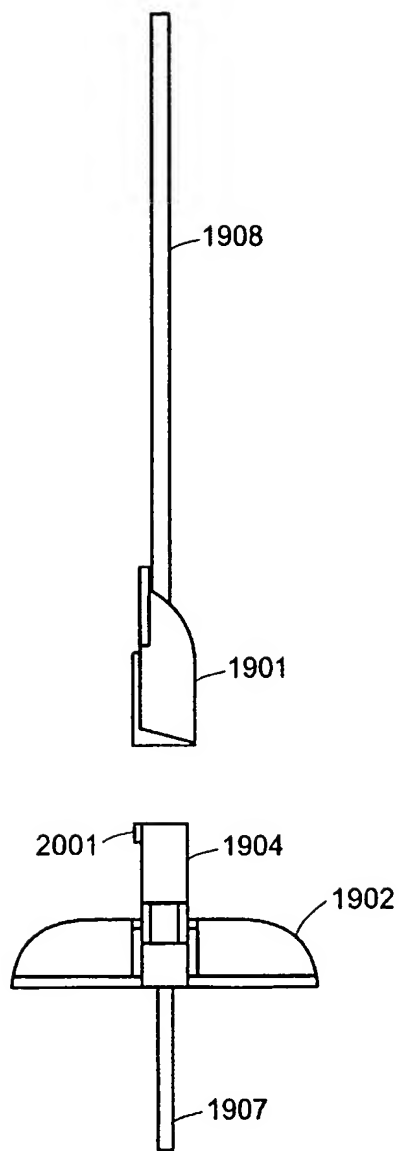


FIG. 22

18/27

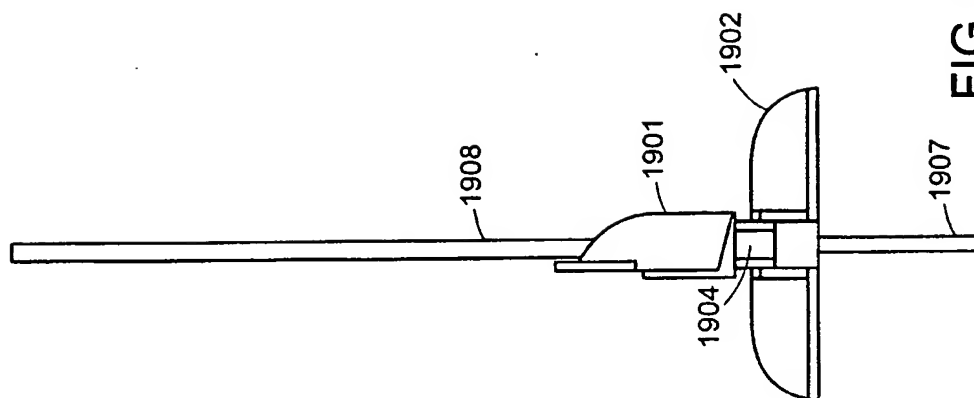


FIG. 24

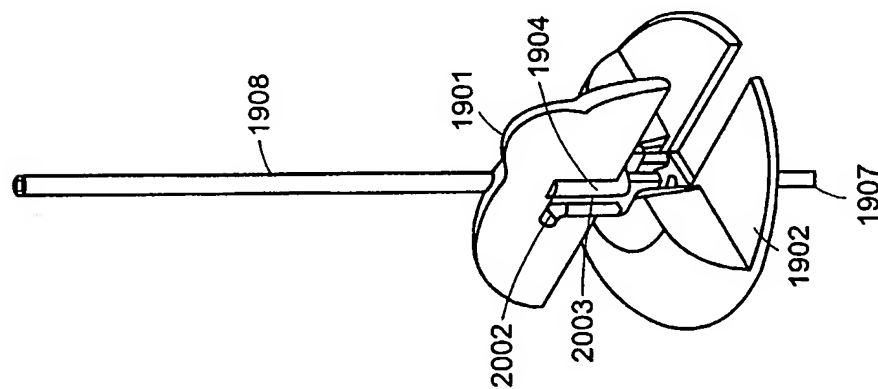


FIG. 23

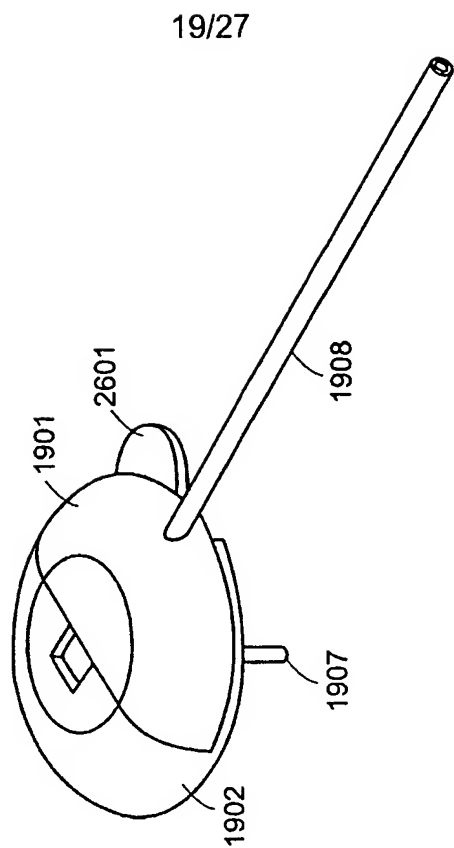


FIG. 26

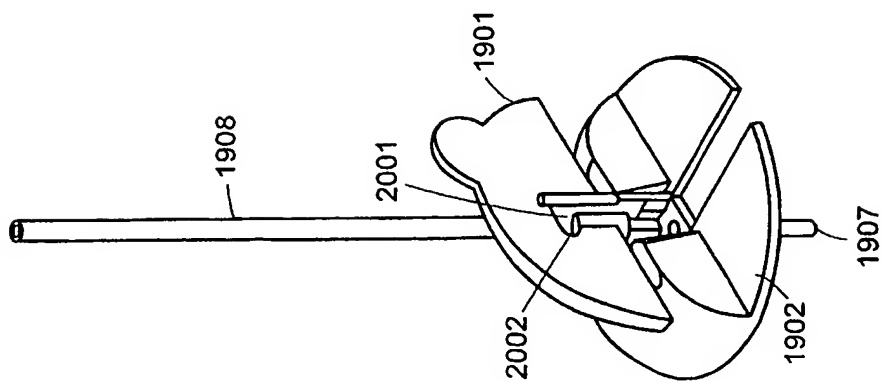


FIG. 25

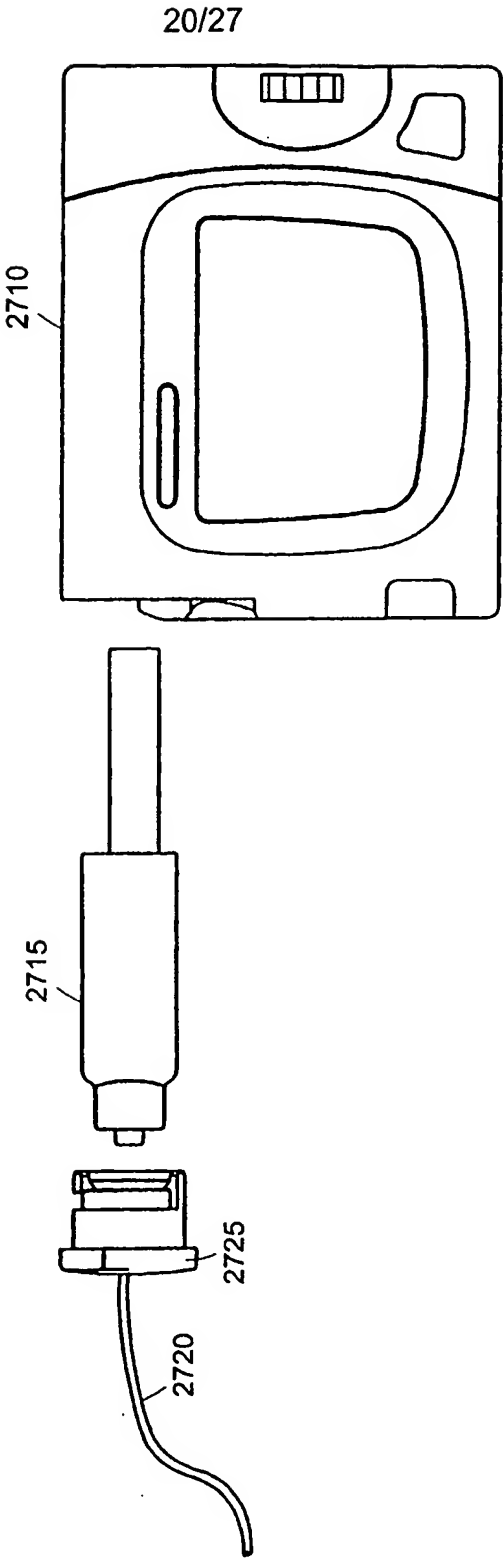


FIG. 27

21/27

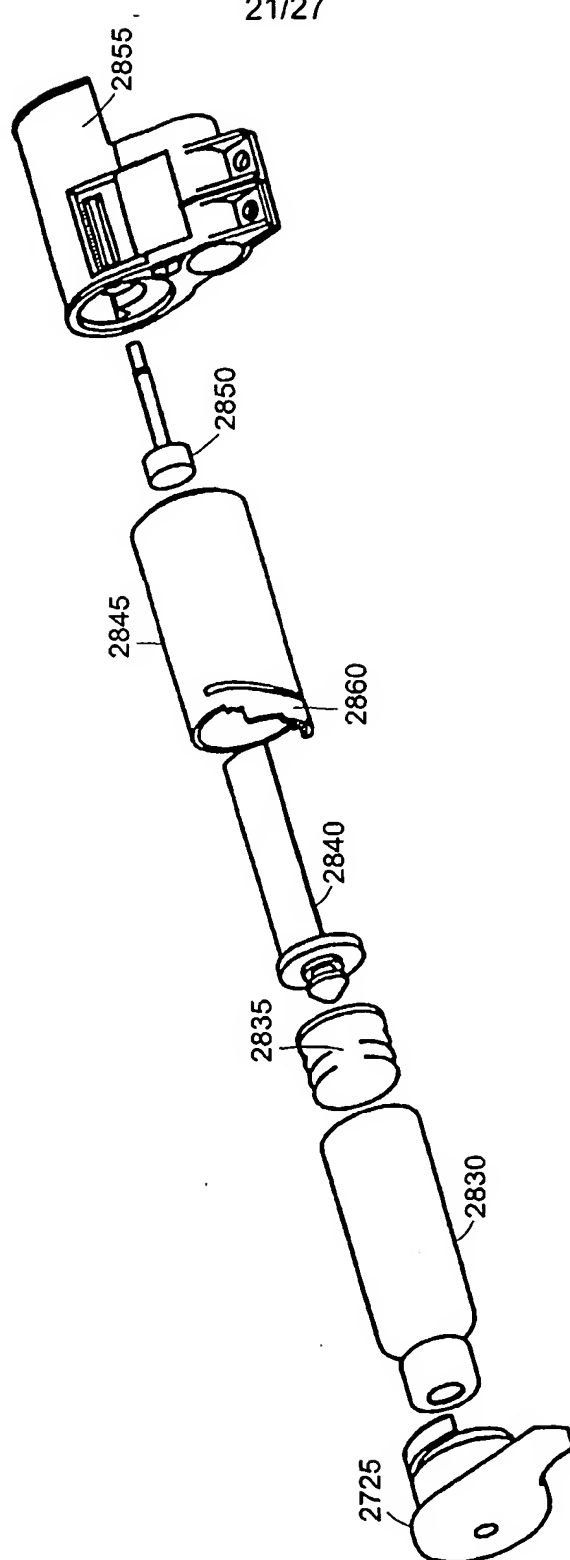


FIG. 28



22/27

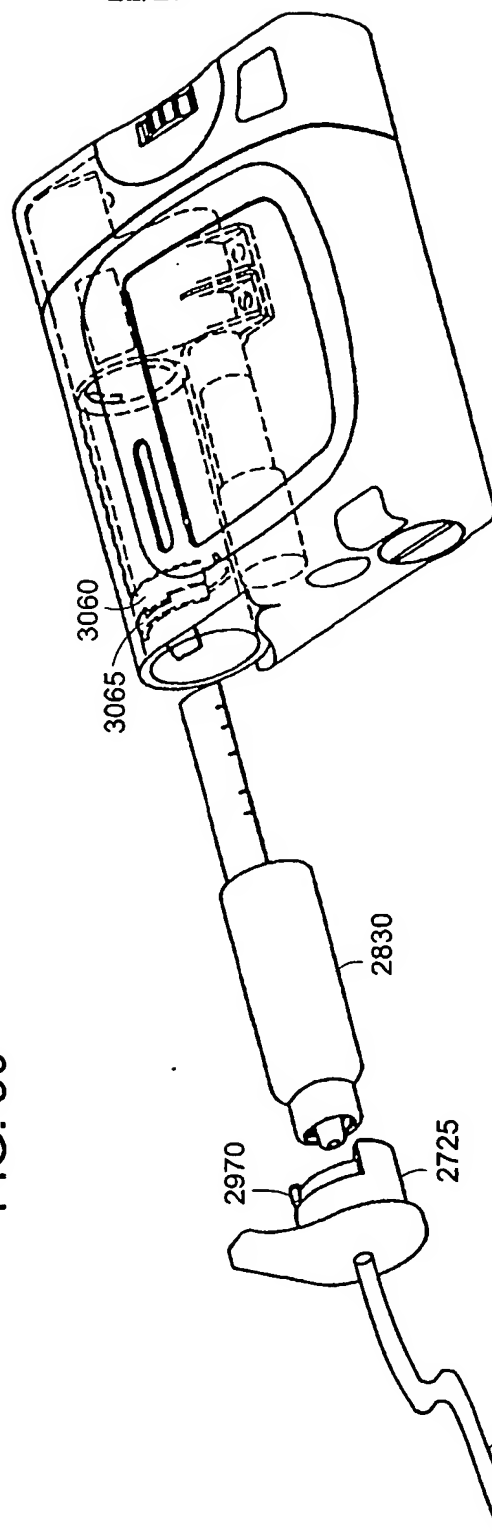


FIG. 29

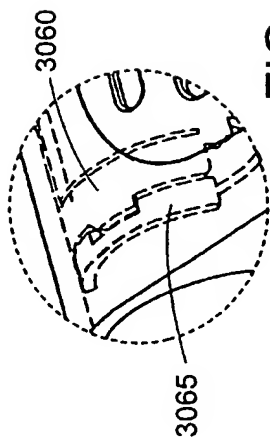


FIG. 30

23/27

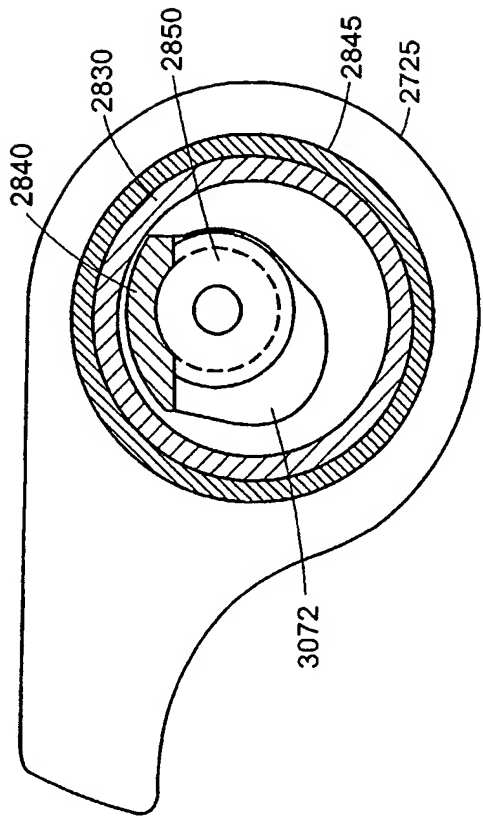


FIG. 32

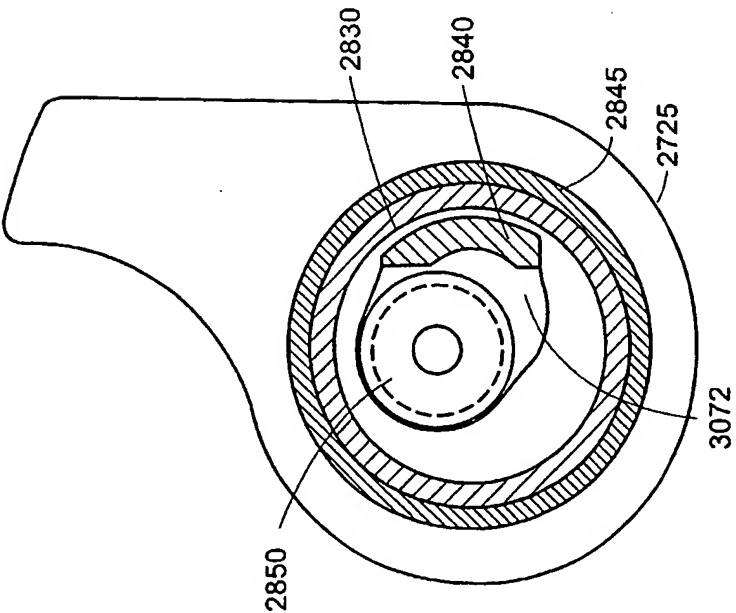


FIG. 31

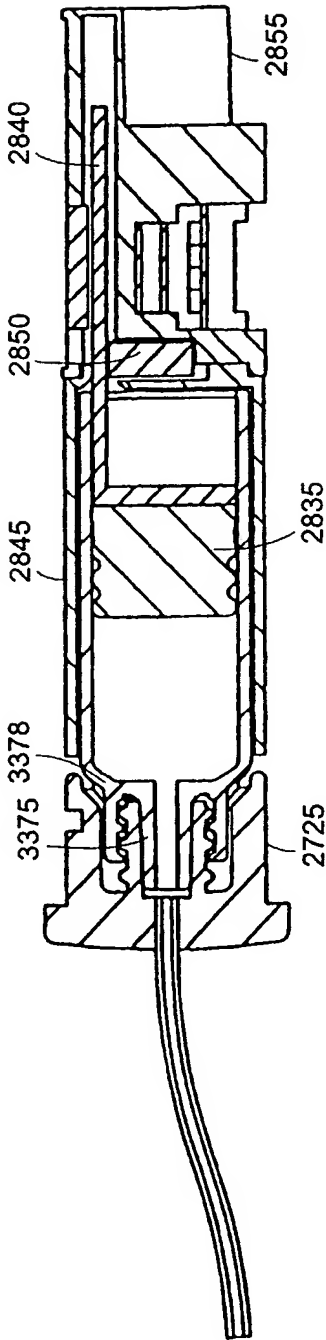


FIG. 33

25/27

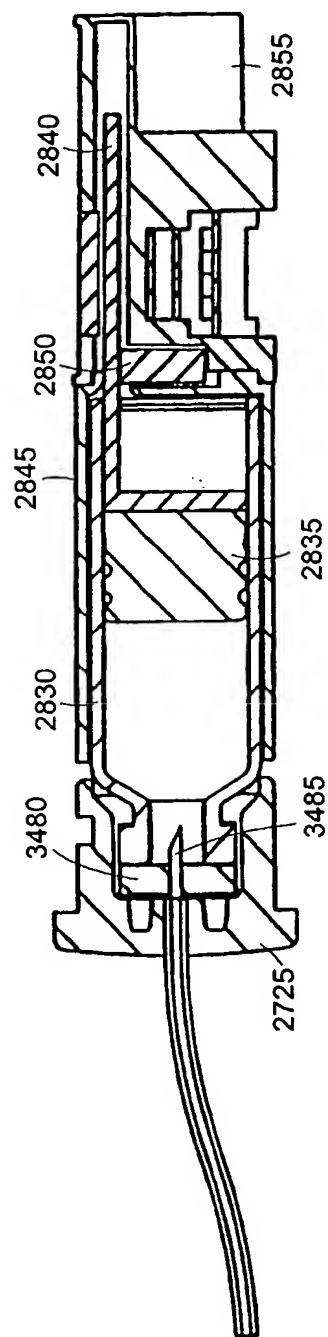


FIG. 34

26/27

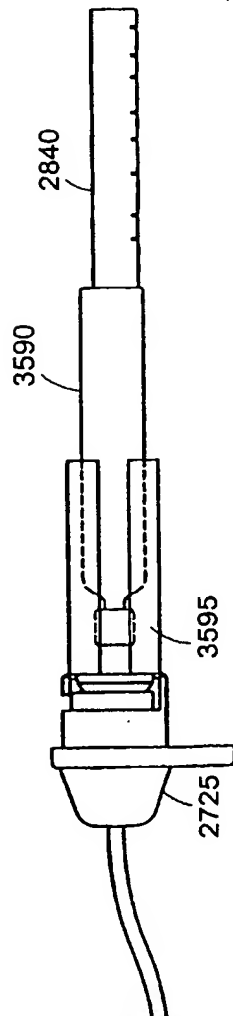
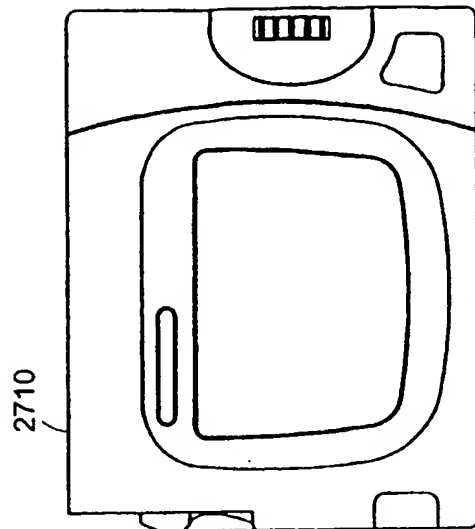


FIG. 35

27/27

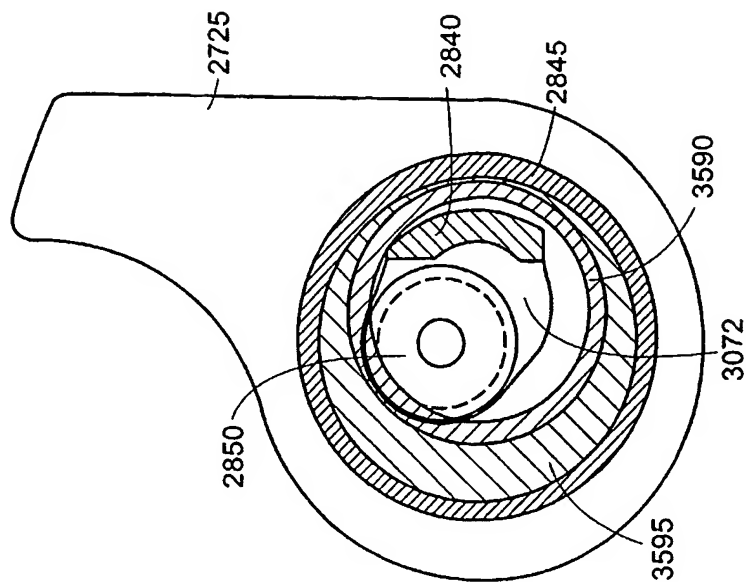


FIG. 37

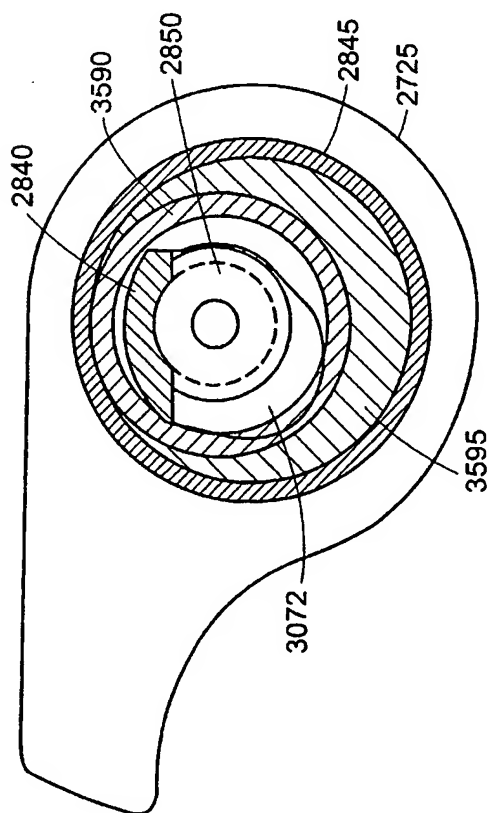


FIG. 36

(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(19) World Intellectual Property Organization  
International Bureau



(43) International Publication Date  
28 November 2002 (28.11.2002)

PCT

(10) International Publication Number  
**WO 02/094352 A3**

(51) International Patent Classification<sup>7</sup>: **A61M 5/14**,  
5/158, 25/06

Richard; 6 Angela Way, Concord, NH 03301 (US).  
**TRACEY, Brian**; 151 Talent Road, Litchfield, NH 03052  
(US).

(21) International Application Number: PCT/US02/15865

(74) Agents: **SMOLENSKI, Alexander, J., Jr.** et al.;  
Bromberg & Sunstein LLP, 125 Summer Street, Boston,  
MA 02110-1618 (US).

(22) International Filing Date: 20 May 2002 (20.05.2002)

(25) Filing Language: English

(81) Designated States (*national*): AE, AG, AL, AM, AT, AU,  
AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU,  
CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH,  
GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC,  
LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW,  
MX, MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SD, SE, SG,  
SI, SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, UZ, VN,  
YU, ZA, ZM, ZW.

(26) Publication Language: English

(30) Priority Data:  
60/291,881 18 May 2001 (18.05.2001) US  
10/037,614 4 January 2002 (04.01.2002) US

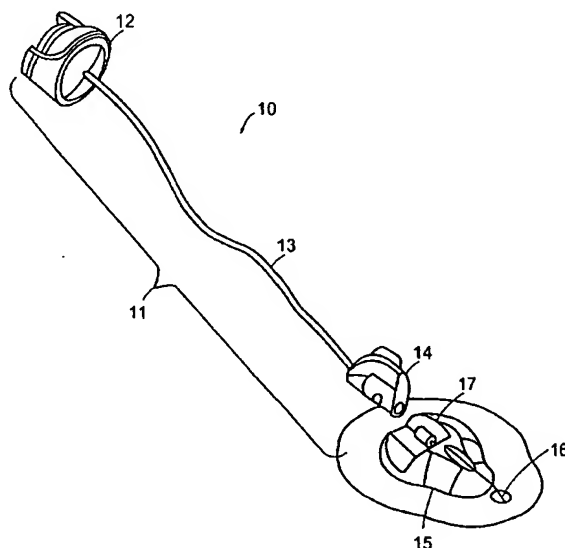
(71) Applicant: **DEKA PRODUCTS LIMITED PARTNER-  
SHIP** [US/US]; 340 Commercial Street, Manchester, NH  
03101 (US).

(84) Designated States (*regional*): ARIPO patent (GH, GM,  
KE, LS, MW, MZ, SD, SI, SZ, TZ, UG, ZM, ZW),  
Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM),  
European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR,  
GB, GR, IE, IT, LU, MC, NL, PT, SE, TR), OAPI patent  
(BI, BJ, CI, CG, CL, CM, GA, GN, GQ, GW, ML, MR,  
NE, SN, TD, TG).

(72) Inventors: **GRAY, Larry, B.**; 19 Iris Drive, Merrimack,  
NH 03054 (US). **HAMILTON, Jared**; 398 Notre Dame  
Avenue, #3, Manchester, NH 03102 (US). **LANIGAN,**

[Continued on next page]

(54) Title: INFUSION SET FOR A FLUID PUMP



(57) Abstract: A medical device for delivery of a fluid to a patient from a line terminating in a tubing needle. The medical device includes a cannula assembly for coupling the fluid into a cannula that is inserted into the patient. The cannula assembly has a first locking element disposed in a fixed position with respect to the cannula. Coupling the line to the cannula assembly is an infusion flap. The infusion flap includes a second locking element for engaging the first locking element of the cannula assembly and a lift tab for disconnecting the infusion flap from the cannula assembly. Coupling of the first and second locking elements requires initial mating of the infusion flap with respect to the cannula assembly.

WO 02/094352 A3



**Published:**

- with international search report
- before the expiration of the time limit for amending the claims and to be republished in the event of receipt of amendments

*For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.*

**(88) Date of publication of the international search report:**

8 May 2003



## INTERNATIONAL SEARCH REPORT

International Application No.

PCT/US 02/15865

A. CLASSIFICATION OF SUBJECT MATTER  
 IPC 7 A61M5/14 A61M5/158 A61M25/06

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 7 A61M

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal, WPI Data

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
E	DE 201 10 059 U (DISETRONIC LICENSING AG) 14 August 2002 (2002-08-14)  page 14, paragraph 2 -page 17, paragraph 4; figures 1-8	1, 2, 4, 7-13, 18, 19
E	WO 02 053220 A (PETITJEAN GILLES ; NELSON ANDREW (US); LYNCH GEORGE R (US)) 11 July 2002 (2002-07-11) the whole document	1, 3-5, 8
X	US 5 980 506 A (MATHIASSEN ORLA) 9 November 1999 (1999-11-09) the whole document	1, 3, 4, 8
A		10-13, 18
	-/--	

☒ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

## \* Special categories of cited documents:

"A" document defining the general state of the art which is not considered to be of particular relevance

"E" earlier document but published on or after the international filing date

"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)

"O" document referring to an oral disclosure, use, exhibition or other means

"P" document published prior to the international filing date but later than the priority date claimed

"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art

"8" document member of the same patent family

Date of the actual completion of the international search

28 February 2003

Date of mailing of the international search report

21.03.2003

Name and mailing address of the ISA

European Patent Office, P.B. 5818 Patentlaan 2  
 NL - 2280 HV Rijswijk  
 Tel. (+31-70) 340-2040, Tx. 31 651 epo nl,  
 Fax: (+31-70) 340-3016

Authorized officer

Jameson, P

## INTERNATIONAL SEARCH REPORT

 International Application No  
 PCT/US. 02/15865

C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT		
Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	US 5 545 143 A (FISCHELL DAVID R) 13 August 1996 (1996-08-13) the whole document ---	1-19, 21, 27, 32, 34
A	US 5 968 011 A (FREDERIKSEN LARS BJARNE ET AL) 19 October 1999 (1999-10-19) the whole document ---	1-19
A	WO 99 44655 A (MINIMED INC ;BOWMAN NICHOLAS LEIF (US); FUNDERBURK JEFFERY V (US)) 10 September 1999 (1999-09-10) the whole document ---	1-19, 21, 32
A	EP 0 258 566 A (BRAUN MELSUNGEN AG) 9 March 1988 (1988-03-09) abstract; figures 1-3 ---	1
A	EP 0 256 694 A (WALLACE LTD H G) 24 February 1988 (1988-02-24) column 9, line 45 -column 10, line 23; figures 5A-6 ---	1
A	US 5 776 116 A (LAUL VIRGIL R ET AL) 7 July 1998 (1998-07-07) column 11, line 15-39; figures 23, 24 ---	1
X	DE 44 20 774 A (WIERZIMOK AXEL ANDRE) 21 December 1995 (1995-12-21) the whole document ---	10
A	US 5 417 667 A (TENNICAN PATRICK O ET AL) 23 May 1995 (1995-05-23) column 5, line 38 -column 6, line 11; figures 1-3 ---	10
A	US 5 762 632 A (WHISSON MAXWELL EDMUND) 9 June 1998 (1998-06-09) abstract; figures 1-3 ---	10
X	US 5 569 026 A (NOVAK PAVEL) 29 October 1996 (1996-10-29) the whole document ---	21-25, 32, 33, 35, 36
X	US 5 533 996 A (MURPHEY RANDY ET AL) 9 July 1996 (1996-07-09) column 4, line 28 -column 6, line 18; figures 1-6 ---	21, 23, 24, 27, 32, 34, 35
X	US 5 545 152 A (FUNDERBURK JEFFERY V ET AL) 13 August 1996 (1996-08-13) the whole document ---	21, 24, 32, 35
	---	
	-/--	

## INTERNATIONAL SEARCH REPORT

International Application No  
PCT/US 02/15865

C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT		
Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	US 6 017 326 A (PASQUALUCCI JOSEPH ET AL) 25 January 2000 (2000-01-25) column 3, line 43 -column 5, line 16; figures 1-9	21-29, 32-37
A	US 5 647 854 A (JOHNSON JAY GREGORY ET AL) 15 July 1997 (1997-07-15) column 3, line 64 -column 6, line 21; figures 1-3 column 7, line 12 -column 8, line 27; figures 7-9 column 11, line 42 -column 12, line 5	21-29, 32-37
A	US 5 810 001 A (GENGA RODOLFO ET AL) 22 September 1998 (1998-09-22) column 12, line 17-52 column 13, line 12 -column 17, line 20; figures 5-14	21-29, 32-37

# INTERNATIONAL SEARCH REPORT

national application No.  
PCT/US 02/15865

## Box I Observations where certain claims were found unsearchable (Continuation of item 1 of first sheet)

This International Search Report has not been established in respect of certain claims under Article 17(2)(a) for the following reasons:

1. ☒ Claims Nos.: 20, 30-31, 38-43  
because they relate to subject matter not required to be searched by this Authority, namely:  
Rule 39.1(iv) PCT - Method for treatment of the human or animal body by therapy  
Rule 39.1(iv) PCT - Method for treatment of the human or animal body by therapy
2. ☐ Claims Nos.:  
because they relate to parts of the International Application that do not comply with the prescribed requirements to such an extent that no meaningful International Search can be carried out, specifically:
3. ☐ Claims Nos.:  
because they are dependent claims and are not drafted in accordance with the second and third sentences of Rule 6.4(a).

## Box II Observations where unity of invention is lacking (Continuation of item 2 of first sheet)

This International Searching Authority found multiple inventions in this international application, as follows:

see additional sheet

1. ☒ As all required additional search fees were timely paid by the applicant, this International Search Report covers all searchable claims.
2. ☐ As all searchable claims could be searched without effort justifying an additional fee, this Authority did not invite payment of any additional fee.
3. ☐ As only some of the required additional search fees were timely paid by the applicant, this International Search Report covers only those claims for which fees were paid, specifically claims Nos.:
4. ☐ No required additional search fees were timely paid by the applicant. Consequently, this International Search Report is restricted to the invention first mentioned in the claims; it is covered by claims Nos.:

Remark on Protest

- ☐ The additional search fees were accompanied by the applicant's protest.
- ☒ No protest accompanied the payment of additional search fees.

INTERNATIONAL SEARCH REPORT

International Application No. PCT/US 02 /5865

FURTHER INFORMATION CONTINUED FROM PCT/ISA/ 210

This International Searching Authority found multiple (groups of) inventions in this international application, as follows:

1. Claims: 1-9

Device for delivery of a fluid to a patient from a line terminating in a tubing needle comprising a cannula assembly having a first locking element; and an infusion flap having a second locking element and a lift tab wherein the coupling of the locking elements requires initial mating of the flap and the assembly followed by locking through rotation.

2. Claims: 10-19

Device for delivery of a fluid to a patient from a line terminating in a tubing needle comprising a cannula; a flexible tube; and a septum; wherein when the flexible tube is in a first position an insertion needle can be introduced through the septum and in a second position a tubing needle can be inserted through the septum.

3. Claims: 21-29, 32-37

A tubing set for coupling a fluid device into fluid communication with a cannula assembly comprising a length of tubing, a hub to connect to the fluid delivery device including a controller; and an infusion flap; and conduit comprising a length of tubing and a hub including a controller.

## INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

PCT/US 02/15865

Patent document cited in search report		Publication date	Patent family member(s)	Publication date
DE 20110059	U	14-08-2002	DE 10117285 A1	07-11-2002
			DE 20110059 U1	14-08-2002
			WO 02081012 A2	17-10-2002
WO 02053220	A	11-07-2002	US 2002095138 A1	18-07-2002
			WO 02053220 A2	11-07-2002
US 5980506	A	09-11-1999	DE 29905069 U1	09-09-1999
US 5545143	A	13-08-1996	US 6017328 A	25-01-2000
			AT 187654 T	15-01-2000
			DE 69422073 D1	20-01-2000
			DE 69422073 T2	06-04-2000
			DK 615768 T3	10-04-2000
			EP 0615768 A2	21-09-1994
US 5968011	A	19-10-1999	AU 731678 B2	05-04-2001
			AU 8011598 A	04-01-1999
			WO 9858693 A1	30-12-1998
			EP 0991439 A1	12-04-2000
			JP 2002505600 T	19-02-2002
WO 9944655	A	10-09-1999	US 6056718 A	02-05-2000
			AU 3068599 A	20-09-1999
			EP 1223997 A2	24-07-2002
			WO 9944655 A2	10-09-1999
EP 0258566	A	09-03-1988	DE 8622507 U1	09-10-1986
			AT 69388 T	15-11-1991
			DE 3774509 D1	19-12-1991
			EP 0258566 A2	09-03-1988
			ES 2026154 T3	16-04-1992
EP 0256694	A	24-02-1988	AT 78180 T	15-08-1992
			AU 7760087 A	24-02-1988
			DE 3780378 D1	20-08-1992
			DE 3780378 T2	14-01-1993
			EP 0256694 A1	24-02-1988
			ES 2033855 T3	01-04-1993
			WO 8800842 A1	11-02-1988
			GB 2192793 A, B	27-01-1988
			US 4966588 A	30-10-1990
US 5776116	A	07-07-1998	US 5344414 A	06-09-1994
			US 5954708 A	21-09-1999
			US 5688254 A	18-11-1997
			US 5971950 A	26-10-1999
			US 2002010437 A1	24-01-2002
			US 6290688 B1	18-09-2001
			US 5330450 A	19-07-1994
			US 5281206 A	25-01-1994
			US 5199947 A	06-04-1993
			US 4752292 A	21-06-1988
			CA 1232175 A1	02-02-1988
			DE 3477995 D1	08-06-1989
			EP 0114677 A2	01-08-1984
			JP 1435244 C	07-04-1988
			JP 59141954 A	14-08-1984

## INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

PCT/US. 02/15865

Patent document cited in search report		Publication date	Patent family member(s)	Publication date
US 5776116	A		JP 62043697 B	16-09-1987
DE 4420774	A	21-12-1995	DE 4420774 A1	21-12-1995
US 5417667	A	23-05-1995	US 5308322 A	03-05-1994
			US 5411485 A	02-05-1995
			AU 2388195 A	10-11-1995
			WO 9528189 A1	26-10-1995
			US 5454792 A	03-10-1995
			US 5411490 A	02-05-1995
			AU 1729695 A	15-08-1995
			WO 9520408 A1	03-08-1995
US 5762632	A	09-06-1998	AU 677718 B2	01-05-1997
			AU 7802894 A	18-04-1995
			WO 9509019 A1	06-04-1995
			CA 2172720 A1	06-04-1995
			DE 724461 T1	13-02-1997
			EP 0724461 A1	07-08-1996
			JP 9502899 T	25-03-1997
			SG 78238 A1	20-02-2001
			ZA 9407521 A	09-10-1995
US 5569026	A	29-10-1996	DE 9208212 U1	22-10-1992
US 5533996	A	09-07-1996	AT 174227 T	15-12-1998
			AU 689301 B2	26-03-1998
			AU 3243295 A	14-03-1996
			BR 9506338 A	05-08-1997
			CA 2173725 A1	29-02-1996
			CN 1137241 A	04-12-1996
			DE 69506518 D1	21-01-1999
			DE 69506518 T2	01-07-1999
			DK 724464 T3	16-08-1999
			EP 0724464 A1	07-08-1996
			ES 2128073 T3	01-05-1999
			JP 9509469 T	22-09-1997
			WO 9605882 A1	29-02-1996
US 5545152	A	13-08-1996	CA 2178497 A1	17-05-1996
			DE 69501780 D1	16-04-1998
			DE 69501780 T2	02-07-1998
			EP 0739222 A1	30-10-1996
			JP 9507779 T	12-08-1997
			WO 9614096 A2	17-05-1996
US 6017326	A	25-01-2000	US 5201711 A	13-04-1993
			US 4913703 A	03-04-1990
			AT 85227 T	15-02-1993
			AU 2333288 A	06-04-1989
			AU 639158 B2	15-07-1993
			AU 8809591 A	06-02-1992
			AU 637536 B2	27-05-1993
			AU 8809691 A	30-01-1992
			CA 1334644 A1	07-03-1995
			DE 3878146 D1	18-03-1993
			DE 3878146 T2	27-05-1993
			EP 0314306 A2	03-05-1989

## INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

PCT/US 02/15865

Patent document cited in search report	Publication date	Patent family member(s)	Publication date
US 6017326 A		ES 2037233 T3	16-06-1993
		HK 47594 A	20-05-1994
		JP 1139070 A	31-05-1989
		JP 2097983 C	02-10-1996
		JP 7071577 B	02-08-1995
		US 4913703 B1	16-06-1992
US 5647854 A	15-07-1997	US 5531697 A	02-07-1996
		US 6123686 A	26-09-2000
		AU 706789 B2	24-06-1999
		AU 2246995 A	10-11-1995
		CA 2187769 A1	26-10-1995
		EP 0843563 A1	27-05-1998
		JP 9511931 T	02-12-1997
		WO 9528190 A1	26-10-1995
		US 5531698 A	02-07-1996
		US 5658252 A	19-08-1997
US 5810001 A	22-09-1998	IT 1269700 B	15-04-1997
		AU 1557495 A	01-08-1995
		CA 2180350 A1	13-07-1995
		EP 0738164 A1	23-10-1996
		WO 9518644 A1	13-07-1995
		JP 9506810 T	08-07-1997